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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**Announcement on the Change of Company Secretary
and Authorised Representative**

Mr. Lu Hong has resigned from the positions as Company Secretary and Authorised Representative of China Everbright Bank Company Limited (the “**Company**”) on 30 October 2017 due to change of job assignment. The Board of Directors of the Company has approved to appoint Mr. Li Jiayan (“**Mr. Li**”) as the Company Secretary and Authorised Representative of the Company. Mr. Li will start to perform the duties of the Company Secretary and Authorised Representative of the Company on the date when his appointment qualification as the Secretary to the Board is approved by the China Banking Regulatory Commission (“**CBRC**”), prior to which Mr. Lu Hong will continue to serve as the Company Secretary and Authorised Representative of the Company. Mr. Lu Hong has confirmed that he has no disagreement with the Board and there are no other matters relating to his resignation as the Company Secretary and Authorised Representative of the Company that need to be brought to the attention of the shareholders of the Company.

The biographical details of Mr. Li are set out below:

Mr. Li Jiayan, aged 54, is a doctoral recipient and a research assistant. He currently serves as the general manager of the Capital and Securities Affairs Management Department and the securities affairs representative (General Manager level) of China Everbright Bank Company Limited. Mr. Li received a bachelor's degree in law and a master's degree in international law from Wuhan University School of Law in 1988 and received a master's degree in law and a PhD degree in law from School of Law, University of California, Berkeley in 2002 and 2005 respectively. Mr. Li successively served as the deputy division chief in Project Approval Section of Wuhan Municipal Foreign Investment Office and the division chief in Foreign Investment Enterprise Complaints Center and director in Co-ordination Office of Wuhan Municipal Foreign Investment Office from March 1994 to August 2001; since joining the Company in November 2005, he has successively served as the deputy general manager of the Development and Research Department, the deputy general manager of the Strategic Management Department, the deputy chief of Office of the Board of Supervisors and Directors (deputy general manager level), and the deputy chief of Office of the Board of Directors (Listing Office).

Since Mr. Li does not currently possess the qualifications or relevant experience required under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company has appointed Ms. Lee Mei Yi, who meets the qualification requirements under Rule 3.28 of the Listing Rules, as the Assistant to the Company Secretary to Mr. Li and to enable Mr. Li to acquire the “relevant experience” as required under Rule 3.28 of the Listing Rules to perform his duties as the Company Secretary. The Company has applied, and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) has granted to the Company, a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules, for a period of three years from the date of appointment of Mr. Li as the Company Secretary, on the condition that Ms. Lee Mei Yi will assist Mr. Li during the waiver period to perform his duties as the Company Secretary. The waiver will be revoked immediately if and when Ms. Lee Mei Yi, during this period, ceases to provide assistance to Mr. Li. Prior to the expiry of the three-year period, the Company and Mr. Li shall then endeavour to demonstrate to the Hong Kong Stock Exchange that Mr. Li, having had the benefit of Ms. Lee Mei Yi’s assistance, will have acquired the relevant experience under Rule 3.28 of the Listing Rules. The Company has, in accordance with the relevant requirement, disclosed the details of the waiver, including reasons and conditions for the waiver in this announcement.

Mr. Lu Hong has served as the Secretary to the Board of Directors and the Company Secretary of the Company for a long term, playing an active role in various aspects including enhancing the standardized operation of the Company, optimizing information disclosure and investor relationship management, and promoting the level of corporate governance. The Board of Directors would like to express its sincere gratitude to Mr. Lu Hong for his contribution to the Company during his term of office as the Secretary to the Board of Directors and the Company Secretary.

On behalf of the Board
China Everbright Bank Company Limited
TANG Shuangning
Chairman

Beijing, the PRC
30 October 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jinliang, Mr. Ma Teng and Ms. Li Jie; the Non-executive Directors are Mr. Tang Shuangning, Mr. Gao Yunlong, Mr. Cai Yunge, Mr. Zhang Shude, Mr. Li Huaqiang and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.