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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

CHANGE OF AUDITORS

This announcement is made by the board of directors (collectively, the “**Board**”, and each a “**Director**”) of China Rongzhong Financial Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) under Rule 13.51(4) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The Board of the Company announces that Messrs. Deloitte Touche Tohmatsu, Certified Public Accountants (“**Deloitte**”), having taken into account many factors including the level of audit fees and the available internal resources in light of the proposed scope of work covered, resigned as the auditor of the Company with effect from 6 November 2017. Deloitte has confirmed in its letter of resignation that there were no circumstances connected with its resignation which needed to be brought to the attention of holders of securities or creditors of the Company. The Board is not aware of any other matters in relation to the change of auditors that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional services rendered to the Company in the past years.

APPOINTMENT OF AUDITOR

The Board further announces that, in accordance with the articles of association of the Company and with the recommendation from the audit committee of the Company, the Board has resolved to appoint BDO Limited, as the new auditor of the Company to fill the casual vacancy following the resignation of Deloitte with effect from 6 November 2017 and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Xie Xiaoqing
Chairman

Hong Kong, 6 November 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Xie Xiaoqing and Mr. Yao Feng; the non-executive Directors of the Company are Ms. Li Yu Lian Kelly, Ms. Wong Jacqueline Yue Yee and Mr. Sun Changyu and the independent non-executive Directors of the Company are Mr. Duan Chang Feng, Mr. Nie Yong, and Ms. Zou Lin.