

香港交易及結算所有限公司及香港聯合交易所有限公司對本公佈之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公佈全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



(於開曼群島註冊成立之有限公司)

(股份代號：223)

## 有關截至二零一七年九月三十日止六個月中期報告之 澄清公佈

謹此提述易生活控股有限公司(「本公司」，與其附屬公司合稱「本集團」)於二零一七年十二月十一日在聯交所網站及本公司網站刊登之截至二零一七年九月三十日止六個月中期報告(「中期報告」)。除非另有所指，否則本公佈所用之詞彙與中期報告所界定者具有相同涵義。

承接中期報告所披露之資料，本公司謹此提供以下補充資料，內容有關主要股東所持之本公司權益。其中，中期報告第42頁「主要股東及根據證券及期貨條例須予披露之權益」一段所載之全部內容應予刪除，並取代如下：

### **SUBSTANTIAL SHAREHOLDERS AND INTERESTS DISCLOSEABLE UNDER THE SFO**    主要股東及根據證券及期貨條例須予披露之權益

As at 30 September 2017, the following interests of 5% or more of the issued share capital of the Company were recorded in the register of interests required to be kept by the Company pursuant to Section 336 of the SFO:

於二零一七年九月三十日，本公司已發行股本5%或以上之下列權益乃載於本公司根據證券及期貨條例第336條須存置之權益登記冊內：

Name of shareholders	Notes	Number of shares interested	Nature of interests	Capacity	Approximate percentage of existing issued share ordinary share capital of the Company (Note 3) 佔本公司現有已發行普通股股本之概約百分比 (附註3)
股東姓名／名稱	附註	持有權益之股份數目	權益性質	身份	
Ms. Liu Qihua 劉秋華女士	1	717,634,000	Long position 好倉	Beneficial owner 實益擁有人	13.95%
ACE Chanel Limited ("ACE Channel")	2	178,000,000	Long position 好倉	Interest of a controlled corporation 擁有受控制公司之權益	3.46%
Mr. Gao Feng 高峰先生	2	295,542,000	Long position 好倉	Beneficial owner 實益擁有人	5.74%

**Notes:**

1. On 18 October 2016, the Company and Ms. Liu Qihua ("Ms. Liu") entered into the subscription agreement, pursuant to which the Company agreed to issue and Ms. Liu agreed to subscribe for 549,066,000 subscription shares at the subscription Share price of HK\$0.225 per subscription share (the "Share Subscription"). The Share Subscription was completed on 18 November 2016.

On 19 October 2016, Ms. Liu entered into two placing letters with Prominence Financials Limited (the placing agent under the 2015 Tri-Party Agreement) and Sino Wealth Securities Limited (the placing agent under the 2016 Tri-Party Agreement) whereby Ms. Liu agreed to subscribe for an aggregate of 168,568,000 shares (including 138,568,000 shares at the price of HK\$0.22 each under the 2015 share placement and 30,000,000 shares at the price of HK\$0.225 each under the 2016 share placement) (the "Share Placement"). The Share Placement was completed on 1 November 2016.

After completion of the Share Subscription and the Share Placement, Ms. Liu is beneficially interested in 717,634,000 shares.

**附註：**

1. 於二零一六年十月十八日，本公司與劉秋華女士（「劉女士」）訂立認購協議，據此，本公司同意發行，而劉女士同意按認購價每股認購股份0.225港元認購549,066,000股認購股份（「股份認購」）。股份認購已於二零一六年十一月十八日完成。

於二零一六年十月十九日，劉女士與耀竣金融有限公司（二零一五年三方協議下之配售代理）及國新證券有限公司（二零一六年三方協議下之配售代理）訂立兩份配售函件，據此，劉女士同意認購合共168,568,000股股份（包括根據二零一五年之股份配售按每股0.22港元之價格認購138,568,000股股份及根據二零一六年之股份配售按每股0.225港元之價格認購30,000,000股股份）（「股份配售」）。股份配售已於二零一六年十一月一日完成。

完成股份認購及股份配售後，劉女士實益擁有717,634,000股股份。

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| 2. Mr. Gao Feng is beneficially interested in the entire issued share capital of ACE Channel. By virtue of the SFO, he is deemed to be interested in the 178,000,000 shares beneficially owned by ACE Channel. | 2. 高峰先生實益擁有ACE Channel全部已發行股本之權益。根據證券及期貨條例，他被視為擁有 178,000,000股由ACE Channel實益擁有之股份之權益。 |
| 3. All percentages are calculated based on the existing issued share capital of the Company as at 30 September 2017.   | 3. 全部百分比乃根據本公司於二零一七年九月三十日之已發行股本計算。  |

上述澄清並不影響在中期報告內其他地方所載之資料，且除本公佈所披露者外，中期報告其餘內容將維持不變。

承董事會命  
易生活控股有限公司  
公司秘書  
周志輝

香港，二零一七年十二月十三日

於本公佈發表日期，本公司執行董事為張曉彬先生、高峰先生及趙瑞強先生；非執行董事為張一春先生、邵子力先生及徐英女士；而本公司獨立非執行董事為鄭永強先生、林全智先生、黃海權先生及林家禮博士。