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## **Overseas Chinese Town (Asia) Holdings Limited**

### **華僑城（亞洲）控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03366)**

### **CHANGE OF AUDITOR**

This announcement is made by Overseas Chinese Town (Asia) Holdings Limited (the “Company”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “Board”) of directors (the “Directors”) of the Company announces RSM Hong Kong (“RSM”) has resigned as auditors of the Company with effect from 22 December 2017. The Board also announces that KPMG (“KPMG”) has been appointed as auditors of the Company with effect from 22 December 2017 to fill the casual vacancy arising therefrom and will hold office until the conclusion of the forthcoming annual general meeting of the Company.

The Board considers that changing the auditor of the Company after an appropriate period of time is a good corporate governance practice. Besides, having considered the quotations of several international accounting firms and the future development needs of the Group, the Company has determined to appoint one of the “Big Four” accounting firms, KPMG, to provide annual audit services to the Company.

The Company has received a confirmation from RSM that there are no matters which RSM needs to bring to the attention of the shareholders of the Company in relation to its resignation as auditor of the Company. The Board has also confirmed that there is no disagreement between RSM and the Company, and there are no other matters in respect of the proposed change of auditor and resignation of RSM that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to RSM for its professional and quality services rendered to the Company during the past years.

By order of the Board of  
**Overseas Chinese Town (Asia) Holdings Limited**  
**He Haibin**  
*Chairman*

Hong Kong, 22 December 2017

*As at the date of this announcement, the Board comprises seven Directors, namely: Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Zhang Jing as non-executive Director; Mr. Lu Gong, Ms. Wong Wai Ling, and Professor Lam Sing Kwong Simon as independent non-executive Directors.*