

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CENERIC (HOLDINGS) LIMITED

新嶺域 (集團) 有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

CHANGE OF AUDITORS

The Board announces that McMillan Woods has resigned as auditors of the Company with effect from 14 December 2017 and CCTH CPA Limited has been appointed as auditors of the Company to fill the casual vacancy, and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Ceneric (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITORS

The board announces that McMillan Woods SG CPA Limited (“**McMillan Woods**”) resigned from the office of auditors of the Company with effect from 14 December 2017.

The reason for the resignation of McMillan Woods as auditors of the Company is that the Company and McMillan Woods could not reach a consensus on the audit fee for the financial year ending 31 December 2017. McMillan Woods has confirmed on its resignation letter to the Company and the audit committee that there are no matters in respect of the circumstances leading to their cessation as the Company’s auditors that in their opinion need to be reported to the Company.

The Board confirms that there are no other matters that need to be brought to the attention of the shareholders and creditors of the Company in respect of the change in auditors of the Company.

The Board would like to take this opportunity to express its gratitude to McMillan Woods for its professional services rendered to the Group in the past years.

APPOINTMENT OF AUDITORS

The Board, with the recommendation from audit committee of the Board, has resolved to appoint CCTH CPA Limited as the new auditors of the Company to fill the casual vacancy following the resignation of McMillan Woods and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

By order of the Board
CENERIC (HOLDINGS) LIMITED
YANG Lijun
Chairman

Hong Kong, 29 December 2017

As at the date of this announcement, the Board comprises Mr. YANG Lijun, Mr. WAN Jianjun and Mr. WONG Kui Shing, Danny being the executive Directors; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun being the independent non-executive Directors.