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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

SUPPLEMENTAL ANNOUNCEMENT

ON THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2017

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

References are made to (i) the announcement of Elegance Optical International Holdings Limited (the “Company”) dated 30 November 2017 (the “Interim Results Announcement”) in relation to the interim results of the Company and its subsidiaries (the “Group”) for the six months ended 30 September 2017 and (ii) the unaudited interim report of the Group for the six months ended 30 September 2017 (the “Interim Report”) posted on the respective websites of the Stock Exchange and the Company on 13 December 2017. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Interim Report.

As at 30 September 2017, as disclosed in note 13 to the Interim Report under the section headed “Equity Investments at Fair Value through Profit or Loss”, the Group held listed securities with a market value of approximately HK\$80,411,000 (the “Investments”). In addition to the information disclosed in the Interim Report, the Company would like to provide shareholders of the Company (the “Shareholders”) and the market with additional information in relation to the Investments as at 30 September 2017 as detailed below:

Company name	Stock code	Number of shares held	% of shareholdings	Cost of acquisition/ fair value brought forward from 31 March 2017 HK\$'000	Fair value as at 30 September 2017 HK\$'000	Gain/(loss) on fair value change for the six months period ended 30 September 2017 HK\$'000	% of net asset of the Group as at 30 September 2017	Principal activities
Sincere Watch (Hong Kong) Limited	444	40,000,000	0.80%	7,547	6,800	(747)	2.11%	Distribution of branded luxury watches, timepieces and accessories in Hong Kong, Macau, Taiwan and the PRC, dining business and property investment
Eternity Investment Limited 永恒策略投資有限公司	764	12,000,000	0.31%	1,939	2,100	161	0.65%	Property investment, sale of financial assets, money lending and sale of jewelry products and precious stones
Kingston Financial Group Limited 金利豐金融集團有限公司	1031	5,000,000	0.04%	12,650	19,900	7,250	6.18%	Provision of securities brokerage, underwriting & placements, margin & IPO financing, corporate finance advisory services, futures brokerage & asset management services; provides gambling & hospitality services in Macau
Leyou Technologies Holdings Limited 樂遊科技控股有限公司	1089	13,000,000	0.44%	20,150	24,310	4,160	7.55%	Investment holding and video game developer
Solartech International Holdings Limited 星凱控股有限公司	1166	—	—	8,932	—	1,032	—	Manufacture and trading of cables and wires, manufacture and trading of copper rods, trading of metallurgical grade bauxite, investment properties, trading of securities, provision of financing and management service and holding of mining right
Boill Healthcare Holdings Limited 保集健康控股有限公司	1246	36,000,000	0.40%	6,824	5,400	(1,054)	1.69%	Foundation piling, property development, securities investment and provision of catering services
Yat Shing Holdings Limited 日成控股有限公司	3708	2,610,000	0.23%	15,310	10,127	(5,183)	3.16%	Provide building maintenance and renovation service in Hong Kong

Town Health International Medical Group Limited 康健國際醫療集團有限公司	3886	—	—	6,222	—	(3,269)	—	Provision of healthcare and dental services, provision of managed care business, property investment and provision of hospital management services
Royal Century Resources Holdings Limited 仁德資源控股有限公司	8125	—	—	5,259	—	(1,612)	—	Provision of design and fitting-out service and provision of design, procurement of furnishings and decorative materials services, money lending and sourcing and merchandising of fine and rare wines
Lai Group Holding Company Limited 禮建德集團控股有限公司	8455	30,000,000	3.75%	8,442	11,700	3,258	3.65%	Provision of residential and commercial interior design and fit-out services
PCCW Limited 電訊盈科有限公司	8	16,000	0.00%	73	68	(5)	0.00%	Provision of telecommunication services, internet and multimedia services, sales and rental of equipment and technical services. Investment in and development of infrastructure, properties and technology related business
HKT Trust and HKT Limited 香港電訊信託與香港電訊有限公司	6823	694	0.00%	7	6	(1)	0.00%	Provision of telecommunications and related services which include local telephone, local data and broadband, international telecommunications , mobile, customers premises equipment sales, outsourcing, consulting and contract centers
						<u>80,411</u>	<u>3,990</u>	<u>24.99%</u>

The additional information above does not affect other information contained in the Interim Results Announcement and Interim Report, and the contents of the Interim Results Announcement and the Interim Report remain unchanged.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 15 January 2018

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.