Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Haisheng Juice Holdings Co., Ltd.
中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 359)

POSITIVE PROFIT ALERT

This announcement is made by China Haisheng Juice Holdings Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the unaudited consolidated management accounts of the Group currently available, the profit attributable to equity holders of the Company for the year ended 31 December 2017 (the "**Year**") is expected to increase significantly and record an increase of not less than 100% as compared with the profit attributable to equity holders of the Company for the year ended 31 December 2016. Such expected increase was principally attributable to the increase in the recognition of non-recurrent government subsidies during the Year.

The Company is still in the process of finalising the consolidated results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group currently available and have not been audited or reviewed by the auditors of the Company nor approved by the audit committee of the Company and is subject to possible adjustments upon further review. The finalised audited consolidated results of the Group for the Year are expected to be published by the end of March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi'an, the People's Republic of China, 8 February 2018

As at the date of this announcement, the executive directors are Mr. Gao Liang, Mr. Zhao Chongjun, Mr. Ding Li and Mr. Wang Linsong; the independent non-executive directors are Mr. Zhao Boxiang, Mr. Liu Zhongli and Mr. Chan Bing Chung.