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GOOD RESOURCES

Good Resources Holdings Limited

天 成 國 際 集 團 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 109)

PROFIT WARNING

This announcement is made by Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the latest review of the management accounts of the Group for the six months period ended 31 December 2017 (the “**Management Accounts**”) and the information currently available to the Group, the Group is expected to record a decrease in the profit before taxation for the six months period ended 31 December 2017, as compared to the six months period ended 31 December 2016, mainly due to the one-off disposal gains on 90% of the issued share capital of Metro Leader Limited and the remeasurement gain in the retained 10% issued share capital of Metro Leader Limited, which in total of HK\$49,749,000 recorded in the six months period ended 31 December 2016. No such disposal gain was recorded in the six months period ended 31 December 2017.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group. Further information will be disclosed in the announcement of the interim results of the Company for the six months period ended 31 December 2017, which is expected to be published on 26 February 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Good Resources Holdings Limited
Kwan Shan
Company Secretary

Hong Kong, 9 February 2018

As at the date of this announcement, (i) the Executive Directors of the Company are Mr. Lu Sheng and Mr. Chen Chuanjin; (ii) the Non-executive Director of the Company is Mr. Lo Wan Sing, Vincent; and (iii) the Independent Non-executive Directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Ning and Mr. Wong Hok Bun, Mario.

** For identification purpose only*