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China Minsheng Financial Holding Corporation Limited

中國民生金融控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 245)

ANNOUNCEMENT IN RELATION TO RESIGNATION OF JOINT COMPANY SECRETARY AND CHANGE OF AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of China Minsheng Financial Holding Corporation Limited (the “**Company**”) announces that Mr. Pak Chung Yin (“**Mr. Pak**”) has tendered his resignation as a joint company secretary and authorised representative of the Company with effect from 16 February 2018.

Mr. Pak has confirmed that he has no disagreement with the Board and there are no other matters in relation to his resignation as a joint company secretary and authorised representative of the Company which need to be brought to the attention of the shareholders of the Company. On the other hand, Mr. Pak expressed his sincere gratitude to all opportunities, learning experience and career development presented by the Company during his tenure of service.

The other joint company secretary of the Company, Mr. Wong Choi Chak, will remain in office as the sole company secretary of the Company.

Mr. Pak will cease to be an authorised representative of the Company for the purpose of the Listing Rules with effect from 16 February 2018. Accordingly, Mr. Chen Guogang has been appointed as an authorised representative of the Company with effect from 16 February 2018.

The Board would like to express its sincere gratitude to Mr. Pak for his valuable contributions to the Company during his tenure of service.

By order of the Board
China Minsheng Financial Holding Corporation Limited
Chen Guogang
Chairman

Hong Kong, 14 February 2018

As at the date of this announcement, the Board comprises (1) Mr. Chen Guogang, Mr. Wang Dongzhi and Mr. Ni Xinguang as executive directors; (2) Mr. Ma Jianting as non-executive director; and (3) Mr. Chen Johnny, Mr. Lyu Wei, Mr. Ling Yu Zhang and Dr. Guan Tao as independent non-executive directors of the Company.