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BLOCKCHAIN GP
區塊鏈集團有限公司

BLOCKCHAIN GROUP COMPANY LIMITED

區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

UPDATE ON THE APPOINTMENT OF COMPANY SECRETARY

Reference is made to the announcements of Blockchain Group Company Limited (the “**Company**”) dated 31 August 2017, 4 October 2017 and 11 December 2017 in relation to the resignation and update of the company secretary.

The Company has been proactively identifying a suitable candidate with the relevant experience to fill the vacancy of company secretary for the purpose of compliance with the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Companies Ordinance through engagement of a few recruitment agencies and referral. So far, the candidates who have been interviewed by the Company have expressed great concern and hesitation on the winding up petition of the Company. Currently, the Company still endeavors to agree on settlement with the petitioner on the winding up petition.

Even though the company secretary of the Company has yet been appointed, the Company has engaged an external service provider to ensure the normal company secretarial functioning and to comply with the Listing Rules and other relevant law and regulations.

Regardless of the outcome of the winding up petition, the Company will continuously make every effort to fill the vacancy of the company secretary of the Company. The Company will make an announcement as appropriate once the appointment is made.

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 26 February 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang and Mr. Yan Ximao. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang, Mr. Lin Hann Ruey and Mr. Wang Qidong.