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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988 and 4601 (Preference Shares))

ANNOUNCEMENT
Resolutions of the Board of Directors

The Bank held the 2018 second meeting of the Board of Directors and the meeting was held as an on-site meeting on 2 March 2018 in Beijing. The meeting notice was sent to all Directors and Supervisors on 28 February 2018 by means of written documents and e-mails. 12 Directors were eligible to attend the meeting and 9 Directors attended the meeting in person. Non-executive Directors Mr. Zhang Xiangdong and Mr. Li Jucai did not attend the meeting due to other important business engagements, and appointed Non-executive Director Mr. Zhao Jie as their authorised proxy to attend and vote on their behalf. Independent Non-executive Director Ms. Angela Chao did not attend the meeting due to other important business engagements, and appointed Independent Non-executive Director Mr. Nout Wellink as her authorised proxy to attend and vote on her behalf. Non-voting attendees to the meeting included members of the Board of Supervisors and the Senior Management. The convening of the meeting is in compliance with applicable laws, administration regulations, bylaws, normative documents, including the *Company Law of the People's Republic of China*, and the *Articles of Association of Bank of China Limited*. Chairman Mr. Chen Siqing chaired the meeting. The following proposals were considered and approved by open ballot by the Directors who were present at the meeting:

I. Appointment of Mr. Lin Jingzhen as Executive Vice President of the Bank

For: 12 Against: 0 Abstain: 0

Independent Non-executive Directors commented on this proposal as follows: Agree.

The qualifications of Mr. Lin Jingzhen to act as Executive Vice President of the Bank are subject to the approval of China Banking Regulatory Commission (the "CBRC").

The biographic details of Mr. Lin Jingzhen are as follows:

Mr. Lin Jingzhen was born in 1965, and joined the Bank in 1987. He served as Deputy Chief Executive of BOC Hong Kong (Holdings) Limited and Bank of China (Hong Kong) Limited from May 2015 to January 2018, and served as General Manager of the Corporate Banking Department of the Bank from March 2014 to May 2015. He served as General Manager (Corporate Banking) of the Corporate Banking Unit of the Bank from October 2010 to March 2014. Mr. Lin previously served as Deputy General Manager of Corporate Banking Department and Corporate Banking Unit of the Bank. He graduated from Xiamen University with a Bachelor's Degree in Economics in 1987, and obtained a Master of Business Administration degree from Xiamen University in 2000.

II. Appointment of Mr. Mei Feiqi as the Secretary to the Board of Directors of the Bank

For: 12 Against: 0 Abstain: 0

Independent Non-executive Directors commented on this proposal as follows: Agree.

The appointment of Mr. Mei Feiqi shall come into effect after his obtaining of the certificate for passing the board secretary eligibility training of the Shanghai Stock Exchange and his qualifications having been approved by the CBRC. Mr. Ren Deqi, Executive Director and Executive Vice President of the Bank, will perform the duties of the Secretary to the Board of Directors until the date on which Mr. Mei Feiqi's term of office as the Secretary to the Board of Directors becomes effective.

The biographic details of Mr. Mei Feiqi are as follows:

Mr. Mei Feiqi was born in 1962, and joined the Bank in 1998. Mr. Mei Feiqi is proposed to be the Secretary to the Board of Directors of the Bank and currently serves as the person-in-charge of the Board Secretariat of the Bank. He served as Vice President of the Beijing Branch of the Bank, General Manager of the Wealth Management and Personal Banking Department under the Personal Banking Unit of the Bank, and General Manager of the Executive Office (Spokesman) of the Bank. Prior to joining the Bank, he worked at the Ministry of Geology and Mineral Resources and the General Office of the State Council. He graduated from Chengdu College of Geology with a Bachelor's Degree, and had on-the-job postgraduate education. He holds the title of senior economist.

Mr. Geng Wei, the incumbent Secretary to the Board of Directors of the Bank, has resigned due to change of job and will cease to serve as the Secretary to the Board of Directors of the Bank with effect from 2 March 2018. Mr. Geng Wei has confirmed that he has no disagreement with the Board of Directors of the Bank and there are no other matters that need to be brought to the attention of the shareholders of the Bank.

III. Appointment of Mr. Mei Feiqi as the Company Secretary of the Bank

For: 12 Against: 0 Abstain: 0

Mr. Mei Feiqi will serve as the Company Secretary of the Bank with effect from 2 March 2018. Mr. Geng Wei, the incumbent Company Secretary of the Bank, has resigned due to change of job and will cease to serve as the Company Secretary of the Bank with effect from 2 March 2018.

By Order of the Board
Bank of China Limited
MEI Feiqi
Company Secretary

Beijing, PRC
2 March 2018

As at the date of this announcement, the directors of the Bank are: Chen Siqing, Ren Deqi, Zhang Xiangdong, Li Jucui*, Xiao Lihong*, Wang Xiaoya*, Zhao Jie*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*

Independent Non-executive Directors