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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988 and 4601 (Preference Shares))

ANNOUNCEMENT

Change of Company Secretary

The Board of Directors of the Bank held the 2018 second meeting on 2 March 2018 and approved the appointment of Mr. Mei Feiqi as the Company Secretary of the Bank.

Mr. Mei Feiqi was born in 1962, and joined the Bank in 1998. Mr. Mei Feiqi is proposed to be the Secretary to the Board of Directors of the Bank and currently serves as the person-in-charge of the Board Secretariat of the Bank. He served as Vice President of the Beijing Branch of the Bank, General Manager of the Wealth Management and Personal Banking Department under the Personal Banking Unit of the Bank, and General Manager of the Executive Office (Spokesman) of the Bank. Prior to joining the Bank, he worked at the Ministry of Geology and Mineral Resources and the General Office of the State Council. He graduated from Chengdu College of Geology with a Bachelor's Degree, and had on-the-job postgraduate education. He holds the title of senior economist.

Since Mr. Mei Feiqi does not possess the qualifications or relevant experience required by Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), the Bank has submitted an application to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for, and the Stock Exchange has recently granted, a waiver from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules. The Board of Directors hereby announces that the appointment of Mr. Mei Feiqi as the Company Secretary of the Bank will take effect from 2 March 2018.

Mr. Mei Feiqi will be assisted by Ms. Wang Zhiying, the current Assistant Company Secretary, as per current arrangement in his discharge of duties as the Company Secretary for a period of three years from the date of his appointment. Ms. Wang Zhiying is an employee of the Bank and a member of the Hong Kong Institute of Chartered Secretaries, and meets the requirements under Rule 3.28 of the Listing Rules. The Bank will notify the Stock Exchange the relevant situation at the end of the three-year period and expects to demonstrate that Mr. Mei Feiqi would satisfy the requirements under Rules 3.28 of the Listing Rules and a further waiver would not be necessary.

Mr. Geng Wei, the incumbent Company Secretary of the Bank, has resigned due to change of job and will cease to serve as the Company Secretary of the Bank with effect from 2 March 2018. Mr. Geng Wei has confirmed that he has no disagreement with the Board of Directors of the Bank and there are no other matters that need to be brought to the attention of the shareholders of the Bank. The Board of Directors of the Bank hereby expresses its gratitude to Mr. Geng Wei for his contribution during his term of office.

By Order of the Board
Bank of China Limited
MEI Feiqi
Company Secretary

Beijing, PRC
2 March 2018

As at the date of this announcement, the directors of the Bank are: Chen Siqing, Ren Deqi, Zhang Xiangdong, Li Jucai*, Xiao Lihong*, Wang Xiaoya*, Zhao Jie*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*

Independent Non-executive Directors