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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2017

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement in relation to the final results of the Group for the year ended 31 December 2017 (the “**2017 Annual Results**”) not later than three months after the end of the financial year of the Company (i.e. on or before 31 March 2018). Since the audit of the Group for the year ended 31 December 2017 has not been completed, a date of board meeting for approving the 2017 Annual Results could not be fixed and the Company is not able to publish the 2017 Annual Results by 31 March 2018.

Pursuant to Rule 13.49(3)(i)(c) of the Listing Rules, where an issuer is unable to make an announcement of its preliminary results, so far as the information is available, it must announce its results for the financial year based on the financial results which have yet to be agreed with the auditors. After due and careful consideration, given the reliability of the information on hand needs to further ascertained thus far, the Company is of the view that it would not be appropriate for the Company to publish the unaudited consolidated management accounts of the Group for the year ended 31 December 2017.

The Company is working vigorously to ascertain the reliability of financial information and addressing some of the outstanding issues on management, and will announce its financial results as soon as possible.

Further announcement(s) will be made by the Company on the major development of the 2017 Annual Results as and when appropriate.

For and on Behalf of
China Shanshui Cement Group Limited
Li Liufa
Chairman

Hong Kong, 26 March 2018

As at the date hereof, the board of directors of the Company comprises 3 executive directors, namely LI Liufa, ZHU Linhai and HWA Guo Wai, Godwin; and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.