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## **Ding He Mining Holdings Limited**

### **鼎和礦業控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 705)**

### **(I) DELAY IN PUBLICICATION OF THE ANNUAL RESULTS OF THE GROUP FOR THE YEAR ENDED 31 DECEMBER 2017; (II) FURTHER POSTPONEMENT OF BOARD MEETING; AND (III) SUSPENSION OF TRADING OF SHARES**

Reference is made to the announcement of Ding He Mining Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) dated 15 March 2018 in relation to the date of meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on Tuesday, 27 March 2018 (the “**Board Meeting**”) to consider and approve, among others, the audited annual results of the Company and its subsidiaries for the year ended 31 December 2017 (the “**2017 Annual Results**”) and the announcement of the Company dated 20 March 2018 in relation to the postponement of the date of Board Meeting to Thursday, 29 March 2018.

### **DELAY IN PUBLICATION OF 2017 ANNUAL RESULTS AND FURTHER POSTPONEMENT OF BOARD MEETING**

Pursuant to Rule 13.49(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company is required to publish the announcement for the 2017 Annual Results on a date not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2018.

The Board hereby announces that there will be a delay in the release of the 2017 Annual Results as the auditor of the Company (the “**Auditor**”) requires more information and documents to perform and complete the audit procedures in respect of the 2017 Annual Results. The audit committee of the Company and the Board received a letter from the Auditor on 28 March 2018, in respect of a substantial amount of information and documents outstanding and a list of required information served on the Company for several times on or before 23 March 2018, including but not limited to: (i) explanations of audit adjusting entries of the Group’s consolidated financial statements for the year ended 31 December 2016; and (ii) the breakdown

of items included in the consolidated financial statements of the Group for the year ended 31 December 2017. The Auditor has requested the Company to provide such information and documents as soon as possible to facilitate their completion of the audit procedures.

The Company is working closely with the Auditor to provide all the required information and documents to complete the audit work as soon as possible. However, the Company is still assessing the availability of the outstanding information and documents and therefore not in the best position to comment the exact date for the publication of the 2017 Annual Results. The Company will publish updated announcements in relation to the meeting of the Board and the 2017 Annual Results as and when appropriate.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to publish its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2017 at this stage as it may not accurately reflect the financial performance and position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the shareholders and potential investors of the Company.

The Board acknowledges that the delay in the publication of the announcement of the 2017 Annual Results will constitute a non-compliance with Rule 13.49(1) of the Listing Rules.

## **SUSPENSION OF TRADING OF SHARES**

As a result of the delay in publication of the 2017 Annual Results and the requirements of Rule 13.50 of the Listing Rules, the Company has applied for the suspension of trading in the shares of the Company on the Stock Exchange with effect from 9:00 am on 3 April 2018, pending the publication of the 2017 Annual Results.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Ding He Mining Holdings Limited**  
**Du Jian Jun**  
*Chairman and Executive Director*

Hong Kong, 29 March 2018

*As at the date of this announcement, the executive Directors are Mr. Du Jian Jun, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.*