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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

(Debt Securities Stock Code: 5259)

DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN THE DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017 POSTPONEMENT OF BOARD MEETING AND TRADING HALT

DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN THE DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the other announcement of Company dated 29 March 2018 relating to the provision of financial assistance by the Company as a major and connected transaction (the “**CT Announcement**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the CT Announcement.

The board (“**Board**”) of directors (the “**Directors**”) of China Huiyuan Juice Group Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that, there will be a delay in the release of the annual results for the year ended 31 December 2017 (the “**2017 Annual Results**”).

As further disclosed in the CT Announcement, during the period from 15 August 2017 to 29 March 2018, the Company has provided the Relevant Loans to Beijing Huiyuan Beverage, a connected person of the Company, for the latter to meet its temporary working capital requirement, and/or for its debt repayment purposes. As a result, certain defaults and events of default under certain financing documents of the Company have or may have arisen directly or indirectly from the aforesaid transactions.

The Company has formally applied for waivers in respect of the abovementioned breaches (and possible breaches) from the relevant parties under the abovementioned financing documents. As at the date of this announcement, none of the aforesaid parties under the financing documents has expressed an intention to accelerate repayment of the principal and interest under the relevant financial documents.

Nonetheless, in view of the above development, the Company requires more time to prepare the consolidated financial statements of the Group for the year ended 31 December 2017, and the auditor of the Company also requires more time to complete the audit work for the year ended 31 December 2017.

As a result, it is expected that the Company will not be able to (i) publish the 2017 Annual Results on or before 31 March 2018, and (ii) there may also be a possible delay in the despatch its annual report for the financial year ended 31 December 2017 (the “**2017 Annual Report**”) by 30 April 2018.

POSTPONEMENT OF BOARD MEETING

As a result of which, the meeting of the Board to, among other things, consider and approve the 2017 Annual Results originally scheduled to be held on 29 March 2018 is postponed.

TRADING HALT

At the request of the Company, trading in the shares and debt securities of the Company on the Main Board of The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 am on 3 April 2018, pending the publication of the 2017 Annual Results.

The Company wishes to emphasize that the production and operation of the Company and its subsidiaries remain normal. The Company will publish further announcement(s) in due course to inform the Shareholders of (i) the date of the meeting of the Board to consider and approve the 2017 Annual Results, (ii) the date of the release of the 2017 Annual Results and (iii) the date of dispatch of the 2017 Annual Report.

Shareholders and potential investors should exercise caution when dealing in the shares and debt securities of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 29 March 2018

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xiaoguo and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan and Mr. HUI Ching Lau as non-executive directors, Ms. ZHAO Yali, Ms. SONG Quanhong, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive directors.

* For identification purposes only