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Pegasus Entertainment Holdings Limited

天馬影視文化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1326)

(1) RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE; AND (2) APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Pegasus Entertainment Holdings Limited (the “**Company**”) hereby announces that with effect from 4 April 2018, Mr. Chan Chi Ming (“**Mr. Chan**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) and the authorised representative of the Company (the “**Authorised Representative**”) as required under Rule 3.05 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Mr. Chan has confirmed to the Board that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board further announces that Ms. Lau Yee Wa (“**Ms. Lau**”) has been appointed as the Company Secretary and the Authorised Representative of the Company pursuant to Rule 3.05 of the Listing Rules with effect from 4 April 2018. Ms. Lau has over 20 years of experience in the corporate secretarial field and has been providing professional corporate services to Hong Kong listed companies as well as multinational, private and offshore companies. Ms Lau is currently the company secretary of Carry Wealth Holdings Limited 恒富控股有限公司 (stock code: 643), a listed company on the Stock Exchange.

Ms. Lau is a Chartered Secretary and an Associate of both The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators in the United Kingdom. She holds a bachelor's degree in business administrative management from University of South Australia. Ms. Lau is a Senior Manager of Corporate Services of Tricor Services Limited.

The Board would like to take this opportunity to express its gratitude to Mr. Chan for his valuable contribution to the Company during his tenure of service and welcome to Ms. Lau on her appointment.

By Order of the Board
Pegasus Entertainment Holdings Limited
Zhang Liang, Johnson
Chairman

Hong Kong, 4 April 2018

As at the date of this announcement, the Board comprises (i) three Executive Directors, namely Mr. Zhang Liang, Johnson; Mr. Wong Pak Ming and Mr. Lee Hin Kwong Patrick; and (ii) three Independent Non-executive Directors, namely Mr. Wang Bo, Mr. Xiang Feng and Mr. Chang Eric Jackson.