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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

NOTICE OF THE 2017 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2017 annual general meeting (the “**Meeting**”) of Bank of Chongqing Co., Ltd.* (the “**Bank**”) will be held at 9:00 a.m. on Friday, May 25, 2018 at the conference room of the Building of Bank of Chongqing, No. 6 Yongpingmen Street, Chengxi Avenue, Jiangbei District, Chongqing, the PRC to consider and, if thought fit, to pass the following resolutions. Unless otherwise indicated, capitalized terms used herein shall have the same meaning as those defined in the announcements of the Bank dated February 28, 2018 and March 16, 2018.

Ordinary Resolutions

1. To consider and approve the report of the board of directors of the Bank for 2017;
2. To consider and approve the annual report of the Bank for 2017;
3. To consider and approve the financial budget proposal of the Bank for 2018;
4. To consider and approve the report of the board of supervisors of the Bank for 2017;
5. To consider and approve the final financial accounts of the Bank for 2017;
6. To consider and approve the profit distribution plan of the Bank for 2017;
7. To consider and approve the re-appointment of PricewaterhouseCoopers (羅兵咸永道會計師事務所) and PricewaterhouseCoopers Zhong Tian LLP (普華永道中天會計師事務所(特殊普通合夥)) as external auditors of the Bank for 2018;
8. To consider and approve the proposed amendments to Administrative Measures on Remuneration for Leading Team of Bank of Chongqing (for trial implementation);
9. To consider and approve the proposed appointment of Mr. PENG Daihui as external supervisor of the Bank;
10. To consider and approve the authorization of the shareholders’ meeting to the board of the Bank; and
11. To consider and approve the proposed amendments to Feasibility Analysis Report on the Use of Proceeds from the Initial Public Offering of RMB-denominated Ordinary Shares (A Shares).

* *Bank of Chongqing Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Special Resolutions

1. To consider and approve the extension of validity period of the resolution relating to proposed initial public offering of A shares and the authorization to the board of directors of the Bank;
2. To consider and approve the proposed amendments to the Articles of Association and formulation of the draft Articles of Association which shall be applicable and effective upon A Share Listing;
3. To consider and approve the analysis on dilution of current returns as a result of the proposed initial public offering of A shares and remedial measures; and
4. To consider and approve the proposed amendments to the Procedural Rules for General Meetings of Bank of Chongqing.

By order of the Board
Bank of Chongqing Co., Ltd.*
WONG Wah Sing
Joint Company Secretary

Chongqing, the PRC, April 10, 2018

Notes:

1. Voting by poll

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the Meeting will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.cqcbank.com) in accordance with the Listing Rules.

2. Closure of register of members and eligibility for attending and voting at the Meeting

Holders of H shares of the Bank are advised that the register of members of the Bank will be closed from Tuesday, April 24, 2018 to Friday, May 25, 2018 (both days inclusive), during which time no transfer of H shares of the Bank will be effected and registered. In order to qualify for attending and voting at the Meeting, instruments of transfer accompanied by relevant share certificates and other appropriate documents must be lodged with the Bank’s H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by 4:30 p.m. on Monday, April 23, 2018.

Shareholders of the Bank whose names appear on the register of members of the Bank at the close of business on Monday, April 23, 2018 are entitled to attend and vote at the Meeting.

3. Dividend payment arrangement

The board of directors of the Bank has recommended the payment of a final cash dividend of RMB0.118 (inclusive of tax) per share for the year ended December 31, 2017 to all shareholders, amounting to a total of RMB368,992,466.99 (inclusive of tax). The dividend distribution proposal will be submitted to the Meeting for consideration. Subject to approval of the proposal at the Meeting, the dividend will be paid to holders of domestic shares and H shares whose names appear on the register of members on June 30, 2018. The proposed dividends payable are denominated in Renminbi, and will be paid to holders of domestic shares in Renminbi and holders of H shares in Hong Kong dollars. Calculation of the exchange rate for dividends payable in Hong Kong dollars will be based on the central parity rate of the average exchange rate of Renminbi to Hong Kong dollars as announced by the People's Bank of China on the five working days preceding the date of declaration of the dividend at the Meeting (May 25, 2018, inclusive). The register of members of the Bank will be closed from Monday, June 25, 2018 to Saturday, June 30, 2018 (both days inclusive), during such period no transfer of the Bank's H shares will be registered. In order to be entitled to the final dividend, holders of H shares of the Bank who have not registered the related transfer documents are required to lodge the transfer documents, together with the relevant share certificates, with the Bank's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, June 22, 2018.

4. Reply slip

Holders of H shares who intend to attend and vote at the Meeting should complete and lodge the accompanying reply slip and return it to the Bank's H share registrar on or before Saturday, May 5, 2018. The reply slip may be delivered by hand, by post or by fax to the Bank's H share registrar. Completion and return of the reply slip do not affect the right of a shareholder to attend and vote at the Meeting. However, the failure to return the reply slip may result in an adjournment of the Meeting, if the number of shares carrying the right to vote represented by the shareholders proposing to attend the Meeting by reply slip does not reach more than half of the total number of shares of the Bank carrying the right to vote at the Meeting.

5. Proxy

Every shareholder who has the right to attend and vote at the Meeting is entitled to appoint one or more proxies, whether or not they are members of the Bank, to attend and vote on his/her behalf at the Meeting.

A proxy shall be appointed by an instrument in writing. Such instrument shall be signed by the appointer or his/her attorney duly authorized in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person's seal or signed by its director or an attorney duly authorized in writing. The instrument appointing the proxy shall be deposited at the Bank's H share registrar for holders of H shares not less than 24 hours before the time specified for holding the Meeting. If the instrument appointing the proxy is signed by a person authorized by the appointer, the power of attorney or other documents of authority under which the instrument is signed shall be notarized. The notarized power of attorney or other documents of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Bank's H share registrar.

6. Other businesses

- (i) The Meeting is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting shall be responsible for their own traveling and accommodation expenses.
- (ii) The address of Computershare Hong Kong Investor Services Limited is:

17M Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
Tel No.: (852) 2862 8555
Fax No.: (852) 2865 0990

As at the date of this notice, the executive directors are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. DENG Yong, Ms. LV Wei and Mr. YANG Jun; and the independent non-executive directors are Mr. LI He, Mr. TO Koon Man Henry, Mr. KONG Xiangbin, Mr. WANG Pengguo and Dr. JIN Jingyu.