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中國光纖網絡系統集團有限公司
(清盤中)

CHINA FIBER OPTIC NETWORK SYSTEM GROUP LTD.
(IN LIQUIDATION)

(Incorporated in Cayman Islands with limited liability)
(Stock code: 3777)

**DELAY IN PUBLICATION OF ANNUAL RESULTS AND INTERIM RESULTS
AND DESPATCH OF ANNUAL REPORTS AND INTERIM REPORTS**

This announcement is made by China Fiber Optic Network System Group Ltd. (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company is required to:

- (i) publish the annual results of the Company for the years ended 31 December 2016 and 31 December 2017 (collectively the "**Annual Results**") not later than three months after the end of the respective financial year, i.e. by 31 March 2017 and 31 March 2018 respectively, pursuant to Rule 13.49(1) of the Listing Rules;
- (ii) send to every member and every other holder of its listed securities (not being bearer securities) a copy of the Company's annual report for the years ended 31 December 2016 and 31 December 2017 (collectively the "**Annual Reports**") not later than four months after the end of the respective financial year, i.e. by 30 April 2017 and 30 April 2018 respectively, pursuant to Rule 13.46(1) of the Listing Rules;
- (iii) publish the interim results of the Company for the six months ended 30 June 2017 (the "**Interim Results**") not later than two months after the end of that period of six months, i.e. by 31 August 2017, pursuant to Rule 13.49(6) of the Listing Rules; and
- (iv) send to every member and every other holder of its listed securities (not being bearer securities) a copy of the Company's interim report for the six months ended 30 June 2017 (the "**Interim Report**") not later than three months after the end of that period of six months, i.e. by 30 September 2017, pursuant to Rule 13.48(1) of the Listing Rules.

As at the date of this announcement, the Joint and Several Liquidators are not accessible to the books and records of the major subsidiaries of the Company, the publication of the Annual Results and the Interim Results and the despatch of the Annual Reports and Interim Report will be delayed until further notice. Further, it would not be appropriate for the Company to publish any unaudited management accounts of the Group pursuant to Rule 13.49(3) of the Listing Rules.

Further announcement(s) will be made by the Company to inform the shareholders of the Company and the public regarding the publication of Annual Results and Interim Results and the despatch of the Annual Reports and Interim Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Reference is also made to the Company's announcement dated 13 October 2016, pursuant to which it was disclosed that all dealings in the shares of the Company were suspended with effect from 9:00 a.m. on 13 October 2016. Trading in shares of the Company will remain suspended until further notice.

For and on behalf of
China Fiber Optic Network System Group Ltd.
(In Liquidation)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Ho Kwok Leung Glen
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 25 April 2018

As at the date of this announcement, the sole director of the Company is Mr. Zhao Bing.