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**滙力集團**  
**HUILI GROUP**

**Huili Resources (Group) Limited**  
**滙力資源（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
*(Stock Code: 1303)*

## **FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to announcement of the Company dated 27 March 2018 (the “**Announcement**”) in relation to, among others, the delay in the publication of the annual results of the Company for the year ended 31 December 2017 (the “**2017 Annual Results**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

### **FURTHER DELAY IN PUBLICATION OF THE 2017 ANNUAL RESULTS**

As disclosed in the Announcement, the Auditors have raised concerns relating to the Transaction and the board of directors of the Company (the “**Board**”) has set up a special investigating committee (the “**Special Investigating Committee**”) on 21 March 2018 to investigate the Disposal and address the issues raised by the Auditors. An independent investigation firm has also been engaged by the Special Investigating Committee on 25 March 2018 to conduct an independent investigation into such matters.

Up to the date of this announcement, the investigation is in progress. Subject to the findings by the Special Investigating Committee, which is expected to be available in May 2018, and completion of the audit procedures by the Auditors relating to the findings of the investigation and other matters (if any), the Company will make further announcement(s) relating to the 2017 Annual Results.

The Company will make a further announcement in due course to inform the Shareholders and potential investors of the Company on the date of the rescheduled meeting of the Board to approve the 2017 Annual Results as and when appropriate.

## **SUSPENSION OF TRADING OF SHARES**

As a result of the delay in publication of the 2017 Annual Results and the requirements of Rule 13.50 of the Listing Rules, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 28 March 2018 pending the publication of the 2017 Annual Results, and will remain suspended until further notice.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Huili Resources (Group) Limited**  
**Li Xiaobin**  
*Chairman*

Hong Kong, 30 April 2018

\* *for identification purpose only*

*As at the date of this announcement, the executive Directors are Mr. Li Xiaobin, Ms. Wang Qian, Mr. Liu Huijie and Ms. Jia Dai and the independent non-executive Directors are Mr. Cao Shiping, Ms. Sun Zhili and Ms. Xiang Siying.*