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Dalian Port (PDA) Company Limited*

大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

PROPOSED CHANGE OF AUDITOR

This announcement is made by Dalian Port (PDA) Company Limited* (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company announces that PricewaterhouseCoopers Zhong Tian LLP (“**PWC**”) will retire as the auditor of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company to be held on 28 June 2018 (the “**AGM**”).

The Board has resolved, with the recommendation from the audit committee of the Company, to propose the appointment of Ernst & Young Hua Ming LLP (“**EY**”) as the auditor of the Company for 2018 following the retirement of PWC and such proposed appointment is subject to the approval of the shareholders of the Company (the “**Shareholders**”) at the AGM. EY will be the only auditor auditing the Company’s financial statements in accordance with the the China Accounting Standards for Business Enterprises (中國企業會計準則) (“**CASBE**”) and undertaking the role of international auditors in compliance with the Listing Rules. EY is an audit firm approved by Ministry of Finance of the PRC and China Securities Regulatory Commission to provide auditing services in accordance with the CASBE to PRC incorporated issuers.

The Board and the audit committee of the Company have also confirmed that there is no disagreement between PWC and the Company, and there are no other matters in respect of the proposed change of auditor and retirement of PWC that needs to be brought to the attention of the Shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to PWC for its professional and quality services rendered to the Group in the past years. A circular containing, among other things, details of the proposed change of auditor of the Company together with the notice of the AGM will be dispatched to the Shareholders on or before 11 May 2018.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Jilu LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC

2 May 2018

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Yiming and WEI Minghui

Non-executive Directors: BAI Jingtao, XU Song, ZHENG Shaoping and YIN Shihui

Independent non-executive Directors: LAW Man Tat, WANG Zhifeng and SUN Xiyun

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *for identification purposes only*