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CHONG KIN GROUP HOLDINGS LIMITED

創建集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1609)

CHANGE OF AUDITOR

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Chong Kin Group Holdings Limited (the “**Company**”) announces that HLB Hodgson Impey Cheng Limited (“**HLB Hodgson**”) has resigned as the auditor of the Company and its subsidiaries (the “**Group**”) with effect from 2 May 2018 as the Company and HLB Hodgson could not reach a consensus on the audit fee for the financial year ending 31 March 2018.

HLB Hodgson has confirmed in its letter of resignation dated 2 May 2018 that there are no matters in connection with its resignation that needs to be brought to the attention of the shareholders or creditors of the Company.

The Board has confirmed that there are no disagreements or unresolved matters between the Company and HLB Hodgson, and that they are not aware of any matters in connection with the resignation of HLB Hodgson that needs to be brought to the attention of the shareholders or creditors of the Company.

The Board further announces that, with the recommendation from the audit committee of the Company, KTC Partners CPA Limited has been appointed as the new auditor of the Group with effect from 2 May 2018 to fill the causal vacancy following the resignation of HLB Hodgson and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to take this opportunity to express its sincere gratitude to HLB Hodgson for its professional services rendered to the Company for the past years.

By Order of the Board
Chong Kin Group Holdings Limited
Zhang Jinbing
Chairman and Chief Executive Officer

Hong Kong, 3 May 2018

As at the date hereof, the Board comprises one executive Director, namely Mr. Zhang Jinbing, one non-executive Director, namely Mr. Poon Chiu Kwok, and three independent non-executive Directors, namely Dr. Zhu Zhengfu, Dr. Li Yifei and Mr. Tse Chi Wai.