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## **GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED**

**大成生化科技集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00809)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the annual report of Global Bio-chem Technology Group Company Limited (the “**Company**”) dated 26 March 2018 for the year ended 31 December 2017 (“**Annual Report**”). Capitalized terms used in this announcement shall have the same meanings as that defined in the Annual Report.

The board of directors of the Company would like to clarify in the first paragraph under the section headed “Update on Remedial Measures” on page 9 of the English and Chinese versions of the Annual Report, the sentence “*In addition, the Company’s Audit Committee and its independent non-executive Directors agreed with the audit qualifications set out in the Independent Auditor’s Report in this report*” should be added. Accordingly, the first paragraph under the section headed “Update on Remedial Measures” in the Annual Report should read as follows:

“The financial statements for the year ended 31 December 2016 had been subject to the disclaimer of opinion of the then auditor of the Company as detailed in the Company’s annual report for the year ended 31 December 2016 (“2016 Annual Report”). Further to the management response and relevant remedial measures taken and to be taken by the management as set out in the paragraph headed “Update on Remedial Measures” in the Company’s interim report for the six months ended 30 June 2017, the management of the Company wishes to provide the latest update on the relevant remedial measures taken or to be taken as follows, which have been considered, recommended and agreed by the audit committee (“Audit Committee”) of the Company after its critical review of the management’s position. *In addition, the Company’s Audit Committee and its independent non-executive Directors agreed with the audit qualifications set out in the Independent Auditor’s Report in this report:*”

Save as disclosed above, all other information in the Annual Report remains unchanged.

By order of the Board  
**Global Bio-chem Technology Group Company Limited**  
**Chan Sing Fai**  
*Company Secretary*

Hong Kong, 10 May 2018

*As at the date of this announcement, the board of Directors comprises three executive Directors, namely, Mr. Yuan Weisen, Mr. Zhang Zihua and Mr. Liu Shuhang; and three independent non-executive Directors, namely, Mr. Ng Kwok Pong, Mr. Yeung Kit Lam and Ms. Chiu Lai Ling Shirley.*

\* *for identification purpose only*