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Hong Kong Education (Int'l) Investments Limited
香港教育（國際）投資集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1082)

CHANGE OF AUDITORS

The Board announces that HLB has resigned as the auditors of the Group with effect from 23 May 2018 and the Board has appointed Baker Tilly as the new auditors of the Group with effect from 23 May 2018 to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company.

The board (“**Board**”) of directors (“**Directors**”) of Hong Kong Education (Int'l) Investments Limited (“**Company**”) announces that HLB Hodgson Impey Cheng Limited (“**HLB**”) has resigned as auditors of the Company and its subsidiaries (collectively as the “**Group**”) with effect from 23 May 2018, as the Company cannot reach an agreement with HLB on the audit fees payable to HLB for the financial year ending 30 June 2018.

The Board, with the recommendation of the audit committee (“**Audit Committee**”) of the Board, has appointed Baker Tilly Hong Kong Limited (“**Baker Tilly**”) as the new auditors of the Group with effect from 23 May 2018 to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company.

HLB has confirmed in its letter of resignation that there are no matters connected with its resignation that need to be brought to the attention of the shareholders (“**Shareholders**”) of the Company. The Board and the Audit Committee have also confirmed that there are no circumstances in respect of the above change of auditors that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to HLB for its professional and quality services rendered to the Group during the past years.

By order of the Board
Hong Kong Education (Int'l) Investments Limited
Yip Chung Yin Jeffrey
Executive Director

Hong Kong, 23 May 2018

As of the date of this announcement, the executive Directors are Mr. Tsang Ka Wai, Mr. Yip Chung Yin Jeffrey and Mr. Wong King Hoi; and the independent non-executive Directors are Ms. Jor Stephanie Wing Yee, Mr. Leung Ki Chi James and Mr. Fenn David.