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INNER MONGOLIA ENERGY ENGINEERING CO., LTD.

內蒙古能源建設投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01649)

CHANGE OF JOINT COMPANY SECRETARY, ALTERNATE TO AUTHORISED REPRESENTATIVE AND AUTHORISED REPRESENTATIVE FOR SERVICE OF PRCOESS IN HONG KONG

The board of directors (the “**Board**”) of Inner Mongolia Energy Engineering Co., Ltd. (the “**Company**”) announces that Mr. Wong Yat Tung (“**Mr. Wong**”) has tendered his resignation as the joint company secretary of the Company (the “**Joint Company Secretary**”) and has ceased to act as an alternative to authorised representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and an authorised representative of the Company for accepting service of process or notices in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (collectively, the “**Authorised Representative**”) with effect from May 30, 2018.

Mr. Wong confirmed that he has no disagreement with the Board and there are no circumstances related to his resignation which need to be brought to the attention of the Stock Exchange and the shareholders of the Company.

Reference is made to the appointment of Mr. Yang Feng (“**Mr. Yang**”) as the other Joint Company Secretary and the waiver granted to the Company by the Stock Exchange from strict compliance with Rules 3.28 and 8.17 of the Listing Rules in relation to the eligibility of Mr. Yang to act as the Joint Company Secretary (the “**Waiver**”) of the Company from the date of the Company’s listing (i.e. July 18, 2017) to July 17, 2020 (the “**Waiver Period**”) on the conditions that (i) Mr. Wong, who meets the requirements under Rules 3.28 and 8.17 of the Listing Rules, is engaged as a Joint Company Secretary to assist Mr. Yang in discharging his functions as a Joint Company Secretary and in gaining the relevant experience as required under Rule 3.28 of the Listing Rules; (ii) if Mr. Wong ceases to provide assistance to Mr. Yang during the Waiver Period, the Waiver will be revoked immediately; and (iii) at the end of the Waiver Period, the Company will notify the Stock Exchange to revisit the situation. The Stock Exchange expect that, after the end of the Waiver Period, the Company will be able to demonstrate that Mr. Yang would have acquired the relevant experience within the meaning of Rules 3.28 and 8.17 of the Listing Rules.

The Board is pleased to announce that Mr. Lau Kwok Yin (“**Mr. Lau**”) has been appointed as the Joint Company Secretary and Authorised Representative in replacement of Mr. Wong with effect from May 30, 2018. The Stock Exchange has granted a new waiver to the Company from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules (the “**New Waiver**”) for a period from the date of the appointment of Mr. Lau as the Joint Company Secretary, i.e. May 30, 2018, to July 17, 2020 (the “**Remaining Waiver Period**”, i.e. the remaining period of three years for the Waiver Period from the date of the Company’s listing on July 18, 2017) in relation to the eligibility of Mr. Yang to act as the Joint Company Secretary on the condition that (i) Mr. Yang will be assisted by Mr. Lau during the Remaining Waiver Period; (ii) at the end of the Remaining Waiver Period, the Company will notify the Stock Exchange to revisit the situation. The Stock Exchange expects that after the end of the Remaining Waiver Period, the Company will be able to demonstrate that Mr. Yang satisfies Rule 3.28 of the Listing Rules after having the benefit of Mr. Lau’s assistance such that a further waiver will not be necessary; and (iii) the Company will announce details of the New Waiver, including its reasons and conditions. The New Waiver will be revoked immediately if and when Mr. Lau ceases to be a Joint Company Secretary. The Stock Exchange may withdraw or change the New Waiver if the Company’s situation changes.

Mr. Lau is a manager of SWCS Corporate Services Group (Hong Kong) Limited (formerly known as SW Corporate Services Group Limited). He has over 10 years’ experience in corporate secretarial services, finance and banking operations. He holds a Bachelor of Business Administration degree in Accounting and Finance from The University of Hong Kong, and is a member of the Hong Kong Institute of Certified Public Accountants and a Chartered Financial Analyst charterholder.

The Board would like to take this opportunity to express its gratitude to Mr. Wong for his contribution to the Company during his tenure of service and also express its warm welcome to Mr. Lau on his new appointment.

By order of the Board
Inner Mongolia Energy Engineering Co., Ltd.
Lu Dangzhu
Chairman

Inner Mongolia, the PRC,
May 30, 2018

As at the date of this announcement, the executive directors of the Company are Mr. LU Dangzhu and Mr. LIU Lisheng; the non-executive director of the Company is Mr. CHEN Ming; and the independent non-executive directors of the Company are Mr. WANG Wen, Mr. SU Nan, Mr. DING Zhiyun, Mr. YANG Hong, Mr. YUE Jianhua and Ms. LAU Miu Man.