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SMI Culture & Travel Group Holdings Limited

星美文化旅遊集團控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 2366)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Director(s)**”) of SMI Culture & Travel Group Holdings Limited (the “**Company**”) announces that Ms. Lai Wai Ha (“**Ms. Lai**”) of Akron Advisory Limited has tendered her resignation as company secretary of the Company (the “**Company Secretary**”) with effect from 8 June 2018.

Ms. Lai has confirmed that she has no disagreement with the Board and there is no matter in connection with her resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board also announces that Ms. Lo Wai Sum (“**Ms. Lo**”) has been appointed as the Company Secretary in replacement of Ms. Lai with effect from 8 June 2018. Ms. Lo graduated from The University of Hong Kong with a degree of Bachelor of Arts. Ms. Lo also holds a degree of Master of Corporate Governance from The Open University of Hong Kong. Ms. Lo is an associate member of The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators in the United Kingdom. Ms. Lo has extensive experience in company secretarial field and corporate governance practices for listed companies.

The Board would like to thank Ms. Lai for her contributions to the Company and extend its warm welcome to Ms. Lo for joining the Company.

By order of the Board
SMI Culture & Travel Group Holdings Limited
YAO Qinyi
Executive Director

Hong Kong, 8 June 2018

As at the date of this announcement, the executive Directors are Mr. WU Chien-Chiang (Chairman), Ms. YAO Qinyi and Mr. LI Kai; and the independent non-executive Directors are Mr. RAO Yong, Mr. LIU Xianbo and Mr. ZHAO Xuebo.