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## **TRIO INDUSTRIAL ELECTRONICS GROUP LIMITED**

### **致豐工業電子集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 1710)**

### **CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the prospectus of Trio Industrial Electronics Group Limited (the “**Company**”) of 13 November 2017 (the “**Prospectus**”) and the annual report of the Company for the year ended 31 December 2017 published on 24 April 2018 (the “**Annual Report**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Prospectus and the Annual Report.

Further to the information disclosed in the Annual Report, the Company would like to provide the following supplemental information regarding the Deed of Non-competition entered by the Controlling Shareholders in favour of the Company.

The Company wishes to announce that the Controlling Shareholders have provided a written confirmation (the “**Confirmation**”) to the Company on 1 March 2018 confirming that they have duly complied with the non-competition covenants and undertakings in the Deed of Non-competition (the “**Undertakings**”) for the year ended 31 December 2017. Upon receiving the Confirmation, the independent non-executive Directors of the Company (the “**INEDs**”) had reviewed the same as part of the annual review process. In determining whether the Controlling Shareholders had fully complied with the Undertakings for the year ended 31 December 2017, the INEDs noted that (a) the Controlling Shareholders declared that they had fully complied with the Undertakings for the year ended 31 December 2017; and (b) no new competing business was reported by the Controlling Shareholders for the year ended 31 December 2017.

In view of the above, the INEDs confirmed that they have reviewed the compliance with the terms of the Deed of Non-competition by the Controlling Shareholders and the enforcement of the Undertakings given by the Controlling Shareholders and are satisfied that the Controlling Shareholders have complied with the terms of the Deed of Non-competition during the relevant period up to 31 December 2017.

The above additional information does not affect other information contained in the Annual Report, and save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board  
**Trio Industrial Electronics Group Limited**  
**Lai Yiu Wah**  
*Chairman and Executive Director*

Hong Kong, 25 June 2018

*As at the date of this announcement, the Board comprises Mr. Lai Yiu Wah, Mr. Tai Leung Lam, Mr. Joseph Mac Carthy as Executive Directors, Mr. Fung Chun Chung, Mr. Cheung Kin Wing and Mr. Wong Raymond Fook Lam as Independent Non-executive Directors.*