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Asia Coal Limited
亞洲煤業有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 835)

**ADJOURNMENT OF BOARD MEETING
AND
DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT**

Reference is made to the announcement of Asia Coal Limited (the “**Company**”) dated 12 June 2018 in relation to the meeting of the board of directors of the Company (the “**Board**”) to be held on Tuesday, 26 June 2018 for the purpose of, among other matters, considering and, if thought fit, approving the announcement of the annual audited results of the Company and its subsidiaries for the year ended 31 March 2018 (the “**Annual Results**”).

On 26 June 2018, the Board convened a Board meeting to discuss, inter alia, the Annual Results. However, during the Board meeting, the issue in relation to the adequacy of liquidity of the Group has not been concluded at the Board meeting and more time is required for internal review of the issue and confirmation of the relevant disclosure in the Annual Results announcement by the Company. In view of this, the Board meeting has been adjourned and will be resumed on Friday, 29 June 2018 to approve the Annual Results.

The Board is well aware of the requirement under Rule 13.49(1) of the Listing Rules and will use its best endeavors to take the necessary steps to publish and approve the Annual Results by 30 June 2018.

The Board is not aware of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

By Order of the Board
Asia Coal Limited
ZHU Xinjiang
Chairman

Hong Kong, 26 June 2018

As at the date of this announcement, the Board comprises Mr. ZHU Xinjiang, Mr. CHEUNG Siu Fai and Mr. LENG Xiaokang as executive directors; and Mr. Edward John HILL III, Mr. HO Man Kin, Tony and Mr. LI Kar Fai, Peter as independent non-executive directors.