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Lap Kei Engineering (Holdings) Limited

立基工程(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1690)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the annual report of Lap Kei Engineering (Holdings) Limited (the “**Company**”) for the year ended 31 December 2017 (“**Annual Report**”). This announcement is published for the purpose of providing additional information to the Annual Report. Shareholders should note that this announcement should be read in conjunction with the Annual Report. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Annual Report.

Under the section headed “Continuing Connected Transactions” of the Annual Report, the Board wishes to supplement that the Company’s auditor had been engaged by the Company to report on the Group’s continuing connected transactions and has issued an unqualified letter to the Board confirming, among other things, that nothing has come to their attention that causes them to believe that the non-exempt continuing connected transactions under the Framework Subcontracting Agreement (i) had not received the approval by the Board; (ii) were not entered into, in all material respects, in accordance with the relevant agreement governing the transactions; and (iii) had exceeded the annual caps. A copy of the auditor’s letter had been provided to the Stock Exchange in accordance with Rule 20.55 of the GEM Listing Rules. The Company has complied with the disclosure requirements prescribed in Chapter 20 of the GEM Listing Rules with respect to the continuing connected transactions entered into by the Group during the Year.

Save as disclosed above, all other information in the English and Chinese versions of the Annual Report remains unchanged and the abovementioned clarification does not affect other information contained in the Annual Report.

By order of the Board
Lap Kei Engineering (Holdings) Limited
Wong Kang Kwong
Chairman and Executive Director

Hong Kong, 25 July 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wong Kang Kwong, Ms. So Nui Ho and Mr. Wong Chi Kei, and the independent non-executive directors of the Company are Mr. Chung Yuk Ming, Christopher, Mr. Fok Ka Chi and Mr. Tam Chun Chung.