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HUIYIN SMART COMMUNITY CO., LTD.

汇银智慧社区有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1280)

UPDATE ON SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Huiyin Smart Community Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated 26 March, 2 April, 6 April, 12 April, 26 April, 4 May, 16 May, 17 May, 25 May and 26 June 2018 (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

UPDATE ON THE INVESTIGATION

On 31 May 2018, the Internal Control Consultant submitted the Draft Investigation Report to the Independent Investigation Committee and the Company. After reviewing the Draft Investigation Report and discussing with the Auditor, the Independent Investigation Committee has provided comments on the Draft Investigation Report to the Internal Control Consultant for their follow-up. The Draft Investigation Report is in the process of finalisation.

The Company will announce the findings of the Investigation once the Draft Investigation Report has been finalised.

UPDATE ON THE INTERNAL CONTROL REVIEW

The Board and the Independent Investigation Committee have reviewed the Draft Internal Control Review Report. The Draft Internal Control Review Report is in the process of finalisation.

The Company will announce the summary of the report after the Draft Internal Control Review Report has been finalised.

PUBLICATION OF THE 2017 ANNUAL RESULTS AND THE UNAUDITED 2018 INTERIM RESULTS

The Company has been proactively undertaking necessary actions and working closely with the Auditor. As requested by the Board and based on the latest auditing progress for the 2017 Annual Results, subject to any material adverse changes or other findings identified by the Auditor, the 2017 Annual Results are currently expected to be finalised and published within approximately three months from 26 July 2018. The Company is also considering to announce the unaudited interim results for the six months ended 30 June 2018 in accordance with the requirements under the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading of the Shares will remain suspended until further notice.

Shareholders and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board
Huiyin Smart Community Co., Ltd.
Yuan Li
Chairman

Yangzhou, PRC, 26 July 2018

As at the date of this announcement, the Board of Directors of the Company comprises five executive Directors, namely Mr. Yuan Li, Mr. Xin Kexia, Mr. Cao Kuanping (suspended), Mr. Xu Xinying and Ms. Liu Simei, one non-executive Director, namely Mr. Wang Cai, and three independent non-executive Directors, namely Mr. Tam Chun Chung, Mr. Zhao Jinyong and Mr. Chen Rui.