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Win Win Way Construction Holdings Ltd.

恆誠建築控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 994)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus of 30 June 2017 (the “**Prospectus**”) and the annual report of 27 March 2018 (the “**Annual Report**”) of Win Win Way Construction Holdings Ltd. (the “**Company**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Prospectus and the Annual Report.

In addition to the information disclosed in the Annual Report, the Company would like to provide the Shareholders and the market with the additional information below:

NON-COMPETITION UNDERTAKINGS

As disclosed in the Prospectus, each of Condover Assets Limited, and Dr. Kan Hou Sek, Jim, Mr. Lee Sai Man and Mr. Wong Siu Kwai (collectively, the “**Controlling Shareholders**”) has given certain non-competition undertakings in favour of the Company under a Deed of Non-competition dated 23 June 2017 (the “**Deed of Non-competition**”).

The Company wishes to disclose that each of the Controlling Shareholders provided a written confirmation (the “**Confirmation**”) to the Company confirming that he/it has duly complied with the non-competition covenants and undertakings in the Deed of Non-competition (the “**Undertakings**”) for the year ended 31 December 2017. Upon receiving the Confirmation, the independent non-executive Directors of the Company (the “**INEDs**”) had reviewed the same as part of the annual review process. In determining whether the Controlling Shareholders had fully complied with the Undertakings for the year ended 31 December 2017, the INEDs noted that (a) the Controlling Shareholders declared that they had fully complied with the Undertakings for the year ended 31 December 2017; (b) no new competing business was reported by the Controlling Shareholders for the year ended 31 December 2017, and (c) there was no particular situation rendering the full compliance of the Undertakings being questionable. In view of the above, the INEDs confirmed that all of the Undertakings were complied with by the Controlling Shareholders for the year ended 31 December 2017.

The above additional information does not affect other information contained in the Annual Report and save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board of Directors
Win Win Way Construction Holdings Ltd.
Lee Kai Lun
Chairman

Hong Kong, 13 August 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Lee Kai Lun as Chairman and executive Director; Dr. Kan Hou Sek, Jim, Mr. Lee Sai Man, Mr. Wong Siu Kwai, Mr. Kwong Po Lam and Mr. Guo Jianfeng, as executive Directors; and Mr. Fan Siu Kay, Mr. Leung William Wai Kai and Mr. Lo Chi Leung, as independent non-executive Directors.