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滙力集團
HUILI GROUP

Huili Resources (Group) Limited

滙力資源（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1303)

**(I) DELAY IN PUBLICATION OF THE INTERIM RESULTS
OF THE GROUP FOR THE SIX MONTHS ENDED 30 JUNE 2018 AND
THE ANNUAL RESULTS AND THE ANNUAL REPORT OF THE GROUP
FOR THE YEAR ENDED 31 DECEMBER 2017;
AND
(II) CONTINUAL SUSPENSION OF TRADING OF SHARES**

This announcement is made by Huili Resources (Group) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 27 March 2018, 30 April 2018, 31 May 2018, 15 June 2018 and 17 July 2018, in relation to, among others, the suspension of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange and the delay in publication of the annual results for the year ended 31 December 2017 (the “**2017 Annual Results**”) together with the annual report for the year ended 31 December 2017 (the “**2017 Annual Report**”); and (ii) the announcement of the Company dated 8 June 2018 in relation to, among others, the conditions for resumption of trading of the Shares imposed on the Company by the Stock Exchange (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

(I) DELAY IN PUBLICATION OF THE ANNUAL RESULTS AND THE INTERIM RESULTS OF THE GROUP FOR THE SIX MONTHS ENDED 30 JUNE 2018 AND THE ANNUAL REPORT OF THE GROUP FOR THE YEAR ENDED 31 DECEMBER 2017

The Board is pleased to announce that, as at the date of this announcement, the Independent Investigation has been completed by the independent investigation firm engaged by the Special Investigating Committee to investigate the Disposal and address the issues raised by the Auditors.

Upon completion of the audit procedures by the Auditors relating to the findings of the Independent Investigation and other outstanding matters, the Company will arrange for the finalization and publication of the 2017 Annual Results together with the 2017 Annual Report as soon as practicable thereafter. Based on the Company's understanding of the latest developments and circumstances, it is currently expected that the 2017 Annual Results and the 2017 Annual Report will be published in around mid-September 2018.

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish its interim results for the six months ended 30 June 2018 (the "**2018 Interim Results**") on or before 31 August 2018. As the audit of the 2017 Annual Results has not been completed, the Company expects that it will not be able to publish its 2018 Interim Results on or before 31 August 2018. Based on the Company's understanding of the latest developments and circumstances, it is currently expected that the 2018 Interim Results will also be published in around mid-September 2018.

The Board acknowledges that the delay in the publication of the announcement of the 2018 Interim Results will constitute a non-compliance with Rule 13.49(6) of the Listing Rules.

The Company will make further announcement(s) relating to the findings of the Independent Investigation and any further material development of the above and to inform the shareholders and potential investors of the Company on the date of the rescheduled meeting of the board of directors of the Company to approve the 2017 Annual Results, the 2017 Annual Report and the 2018 Interim Results as and when appropriate. The Company will also inform the market of all material information for the shareholders and potential investors of the Company to appraise the Company's position as and where appropriate.

(II) CONTINUAL SUSPENSION OF TRADING OF SHARES

As a result of the delay in publication of the 2017 Annual Results and the requirements of Rule 13.50 of the Listing Rules, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 am on 28 March 2018, pending the publication of the 2017 Annual Results, and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

By Order of the Board
Huili Resources (Group) Limited
Li Xiaobin
Chairman

Hong Kong, 14 August 2018

As at the date of this announcement, the executive Directors are Mr. Li Xiaobin, Ms. Wang Qian, Mr. Liu Huijie and Ms. Jia Dai and the independent non-executive Directors are Mr. Cao Shiping, Ms. Sun Zhili and Ms. Xiang Siying.