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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

**FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2017
AND
DELAY IN PUBLICATION OF THE INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2018**

Reference is made to the announcements of Ding He Mining Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) dated 29 March 2018, 18 April 2018 and 30 April 2018 (the “**Announcements**”) in relation to, among others, delay in publication of the audited annual results of the Group for the year ended 31 December 2017 (the “**2017 Annual Results**”). This announcement is made by the Company pursuant to Rules 13.49(1) and 13.49(6) of the Listing Rules. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2017 ANNUAL RESULTS

The Board announces that as additional time is required for the Company to finalize its 2017 Annual Results, there will be a further delay in publication of the 2017 Annual Results.

**DELAY IN PUBLICATION OF THE INTERIM RESULTS FOR THE SIX MONTHS
ENDED 30 JUNE 2018 AND DESPATCH OF THE 2018 INTERIM REPORT**

Pursuant to Rules 13.48(1) and 13.49(6) of the Listing Rules, the Company is required to publish a preliminary announcement in respect of its results for the six months ended 30 June 2018 (the “**2018 Interim Results**”) no later than 31 August 2018, and to send the interim report for the same period (the “**2018 Interim Report**”) to its shareholders on or before 30 September 2018.

As a result of the delay in the publication of the 2017 Annual Results, the publication of the 2018 Interim Results and despatch of the 2018 Interim Report will also be delayed. Further announcement(s) will be made by the Company in this respect as and when appropriate.

CONTINUED SUSPENSION OF TRADING OF SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2018, and will remain suspended until further notice.

By Order of the Board
Ding He Mining Holdings Limited
Wang Song Ling
Chairman and Executive Director

Hong Kong, 31 August 2018

As at the date of this announcement, the executive Directors are Mr. Wang Song Ling, Mr. Wu Ju Shi and Mr. Leung Wai Kwan, and the independent non-executive Directors are Mr. Choi Wai Lung Edward, Mr. Tse Benjamin Andrew Jonathan and Ms. Irene Fang.