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REAL NUTRACEUTICAL GROUP LIMITED

瑞年國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2010)

DELAY IN PUBLICATION OF THE INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2018

This announcement is made by the independent non-executive directors of Real Nutraceutical Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) on behalf of the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF 2018 INTERIM RESULTS

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish an announcement in relation to the unaudited financial results of the Group for the first six months ended 30 June 2018 (“**2018 Interim Results**”) not later than two months after the end of the said period of six months, i.e., on or before 31 August 2018.

The independent non-executive directors of the Company (“**Directors**”) were informed from the management team of the Group in Hong Kong that all members of the Group’s finance and accounting team in the PRC so far could not effectively support and have failed to respond to the repeated written and oral requests and directions from the management team of the Group in Hong Kong in relation to the preparation of financial statements and information relating to the business operations of the Group in the PRC since the Company became aware of the criminal coercive measures imposed against Mr. Wang Fucui, the chairman of the board (“**Board**”) of Directors and an executive Director. Under such circumstances, the independent non-executive Directors expect that the publication of the 2018 Interim Results will be delayed.

The Company acknowledges that failure to publish the 2018 Interim Results by 31 August 2018 will constitute a non-compliance with Rule 13.49(6) of the Listing Rules. The Group's management and its finance and accounting department have been preparing the Group's unaudited financial statements for the six months ended 30 June 2018 since around July 2018. However, as at the date of this announcement, the preparation of the unaudited financial information for the 2018 Interim Results had not yet been completed and finalised. Further, in view of the situation mentioned above, the independent non-executive Directors expect that more time will be required for them to ascertain whether the business operations of the various departments of the Group are still functioning and the impact of the current situation on the business operations of the Group, and if necessary, to recruit suitable replacements or additional workforce. After due and careful consideration, it would not be appropriate for the Company to publish the 2018 Interim Results at this stage as the unaudited financial information in its present form has not been finalised and may not accurately reflect the financial performance and position of the Group, and their publication may be misleading to the shareholders and potential investors of the Company. Based on the current plan, the Company expects that the publication of the 2018 Interim Results will be scheduled to around 31 December 2018.

The Company will publish further announcement(s) as and when appropriate to update the shareholders and potential investors of the Company in relation to this matter, including the publication of the 2018 Interim Results and the date of the Board meeting for approving the same.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange will remain suspended until further notice. The Company will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

The Board would like to remind the shareholders and potential investors to be cautious in dealing the shares of the Company.

On behalf of the Board
Real Nutraceutical Group Limited
Dr. Fong Chi Wah Mr. Xu Hua Feng Mr. Chan Kee Ming
Independent non-executive Directors

Hong Kong, 31 August 2018

As at the date of this announcement, the executive Directors are Mr. Wang Fucai, Mr. Yu Yan, Mr. Li Lin, Mr. Yi Lin and Mr. Zhang Yan; and the independent non-executive Directors are Dr. Fong Chi Wah, Mr. Xu Hua Feng and Mr. Chan Kee Ming.