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## **CMBC CAPITAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1141)**

### **CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

The board of directors (the “**Board**”) of CMBC Capital Holdings Limited (the “**Company**”) announces that Mr. Dong Qizhen (“**Mr. Dong**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) with effect from 3 September 2018.

Mr. Dong will also cease to act as an authorised representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and an authorised representative of the Company to accept on the Company’s behalf service of process and notices required to be served on the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (collectively, the “**Authorised Representative**”) with effect from 3 September 2018.

Mr. Dong confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Board is pleased to announce that Ms. Yang Na (“**Ms. Yang**”) has been appointed as the Company Secretary and the Authorised Representative with effect from 3 September 2018.

Ms. Yang Na, aged 39, is a solicitor qualified in Hong Kong. She has also obtained the Legal Professional Qualifications in People’s Republic of China and New York, USA. Prior to joining CMBC Capital Holdings Limited as the General Counsel and Company Secretary, she was the General Counsel of Huarong Rongde (Hong Kong) Investment Management Company Limited. Before moving to in-house legal career, she has previously worked for three international law firms, Cadwalader, Wickersham & Taft LLP, Jones Day and Hogan

Lovells International LLP, respectively. Ms. Yang obtained her Bachelor of Laws degree and Master of Laws in Economic Law degree from Renmin University of China, respectively, LL.M. in Commercial Law degree from University of Cambridge and LL.M. in Corporation Law degree from New York University, respectively.

The Board takes this opportunity to express its gratitude to Mr. Dong for his contribution during his tenure of service and extends a warm welcome to Ms. Yang on her new appointment.

By order of the Board  
**CMBC Capital Holdings Limited**  
**Li Jinze**  
*Chairman*

Hong Kong, 3 September 2018

*As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.*