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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that with effect from 6 September 2018:

- (1) Mr. Tsang Wing Tai has resigned as the company secretary of the Company; and
- (2) Ms. Lo Yee Har Susan has been appointed as the company secretary of the Company.

CHANGE OF COMPANY SECRETARY

The Board announces that Mr. Tsang Wing Tai (“**Mr. Tsang**”) has resigned as the company secretary of the Company with effect from 6 September 2018.

Mr. Tsang confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation which needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The Board also announces that, following Mr. Tsang’s resignation as the company secretary of the Company, Ms. Lo Yee Har Susan (“**Ms. Lo**”) has been appointed as the company secretary of the Company with effect from 6 September 2018. Ms. Lo meets the qualification requirements for company secretary under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

Ms. Lo is an executive director of Tricor Services Limited, a global professional services provider specializing in integrated business, corporate and investor services. Her practice focuses on corporate and fiduciary services, in the areas of corporate governance and administration, regulatory compliance, and the setting up of family trusts and employee share incentive plans and their ongoing administration.

Ms. Lo has over 30 years of experience in the corporate secretarial field. She is a fellow member of both the Institute of Chartered Secretaries and Administrators and the Hong Kong Institute of Chartered Secretaries. She has been providing professional corporate services to Hong Kong listed companies as well as multinational, private and offshore companies.

The Board would like to express its sincere gratitude to Mr. Tsang for his valuable contributions to the Company and take this opportunity to express its warmest welcome to Ms. Lo on her new appointment.

CONTINUED SUSPENSION OF TRADING

Due to the failure to meet the minimum public float requirement and the failure to address the audit issues concerning 2015 and 2016 annual results/report of the Company, trading in the shares and debt securities of the Company on the Stock Exchange will remain suspended until further notice.

The Company understands that the Stock Exchange will not grant any listing approval sought by the Company unless and until the Company has demonstrated its fulfilment of all the resumption conditions and compliance with the Listing Rules to the Stock Exchange's satisfaction.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 7 September 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.