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滙力集團
HUILI GROUP

Huili Resources (Group) Limited
滙力資源（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1303)

**(I) FURTHER DELAY IN PUBLICATION OF THE INTERIM RESULTS AND
THE INTERIM REPORT
OF THE GROUP FOR THE SIX MONTHS ENDED 30 JUNE 2018 AND
THE ANNUAL RESULTS AND THE ANNUAL REPORT OF THE GROUP
FOR THE YEAR ENDED 31 DECEMBER 2017;
AND
(II) CONTINUAL SUSPENSION OF TRADING OF SHARES**

This announcement is made by Huili Resources (Group) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 (2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 27 March 2018, 30 April 2018, 31 May 2018, 15 June 2018, 17 July 2018, 14 August 2018 and 17 August 2018 (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

(I) FURTHER DELAY IN PUBLICATION OF THE INTERIM RESULTS AND INTERIM REPORT OF THE GROUP FOR THE SIX MONTHS ENDED 30 JUNE 2018 AND THE ANNUAL RESULTS AND THE ANNUAL REPORT OF THE GROUP FOR THE YEAR ENDED 31 DECEMBER 2017

As stated in the Announcements, the publication of the 2018 Interim Results and the 2017 Annual Results are anticipated to take place in around mid-September 2018. However, as informed by the independent valuation firm engaged by the Company for the purpose of conducting an assessment of valuation of Shaanxi Jiahe to assess and determine the impairment of the receivables from DaJieShan based on the result of such valuation, the valuation assessment is still in process as at the date of this announcement.

Upon completion of the valuation by the independent valuation firm together with the finalization of assessment of impairment on receivable from DaJieShan and completion of the audit procedures by the Auditors, the Company will arrange for the finalization and publication of the 2018 Interim Results together with the interim report for the six months ended 30 June 2018 (the “**2018 Interim Report**”) as well as the 2017 Annual Results together with the 2017 Annual Report as soon as practicable thereafter. Based on the Company’s understanding of the latest developments and circumstances, it is currently expected that the 2018 Interim Results, the 2018 Interim Report, the 2017 Annual Results and the 2017 Annual Report will be published in on or around mid-October 2018.

The Company will make further announcement(s) relating to any further material development of the above and to inform the shareholders and potential investors of the Company on the date of the rescheduled meeting of the board of directors of the Company to approve the 2018 Interim Results, the 2018 Interim Report, the 2017 Annual Results and the 2017 Annual Report as and when appropriate. The Company will also inform the market of all material information for the shareholders and potential investors of the Company to appraise the Company’s position as and where appropriate.

(II) CONTINUAL SUSPENSION OF TRADING OF SHARES

As a result of the delay in publication of the 2017 Annual Results and the 2018 Interim Results and the requirements of Rule 13.50 of the Listing Rules, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 am on 28 March 2018, pending the publication of the 2017 Annual Results and the 2018 Interim Results, and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

By Order of the Board
Huili Resources (Group) Limited
Li Xiaobin
Chairman

Hong Kong, 14 September 2018

As at the date of this announcement, the executive Directors are Mr. Li Xiaobin, Ms. Wang Qian, Mr. Liu Huijie and Ms. Jia Dai and the independent non-executive Directors are Mr. Cao Shiping, Ms. Sun Zhili and Ms. Xiang Siying.