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VCREDIT HOLDINGS LIMITED

維信金科控股有限公司

(registered by way of continuation in the Cayman Islands with limited liability)

(Stock Code: 2003)

CLARIFICATION ANNOUNCEMENT IN RELATION TO INTERIM REPORT FOR SIX MONTHS ENDED 30 JUNE 2018

This is an announcement made by the board of directors (the "**Board**") of VCREDIT Holdings Limited (the "**Company**").

Reference is made to the interim report of the Company for the six months ended 30 June 2018 ("Interim Report") published on 28 September 2018. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Interim Report.

The Board wishes to clarify and confirm that the amount of "持續經營業務虧損及期內虧損" stated on page 17 of the Chinese version of the Interim Report should be "(1,010,373)" and not "1,010,373".

Save as disclosed above, all other information contained in the Chinese version of the Interim Report remains unchanged.

By Order of the Board
VCREDIT Holdings Limited
Ma Ting Hung
Chairman

Hong Kong, 10 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Ma Ting Hung as the chairman and a non-executive director; Mr. Liu Sai Wang Stephen and Mr. Liu Sai Keung Thomas as executive directors; Mr. Derek Chen, Ms. Liu Yang and Mr. Yip Ka Kay as non-executive directors; and Mr. Chen Penghui, Dr. Seek Ngee Huat and Mr. Wu Chak Man as independent non-executive directors.