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METALLURGICAL CORPORATION OF CHINA LTD. *
中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

Change of Joint Company Secretary

The board of directors (the “**Board**”) of Metallurgical Corporation of China Ltd.* (the “**Company**”) announces that Ms. Lai Siu Kuen (“**Ms. Lai**”) has resigned as the joint company secretary of the Company with effect from 29 October 2018. Ms. Lai has confirmed that she does not have any disagreement with the Board and that there are no other matters in relation to her resignation which need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company. The Company hereby expresses gratitude to Ms. Lai for her contribution to the Company during her tenure.

Reference is made to a waiver granted to the Company by the Stock Exchange (the “**Waiver**”) from strict compliance with the relevant requirements under Rule 3.28 and Rule 8.17 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for a period of three years from 28 March 2017, on the condition that the Company would appoint Ms. Lai as a joint company secretary to assist Ms. Li Yuzhuo (“**Ms. Li**”), the other joint company secretary of the Company, so as to enable her to acquire the “relevant experience” required under Note 2 to Rule 3.28 of the Listing Rules and to discharge the functions as a joint company secretary. The Waiver was revoked upon Ms. Lai’s resignation on 29 October 2018.

The Board announces that Ms. Ng Sau Mei (“**Ms. Ng**”) has been appointed as the joint company secretary of the Company in replacement of Ms. Lai, with effect from 29 October 2018. Ms. Ng is an associate director of the listing services department of TMF Hong Kong Limited, responsible for providing corporate secretarial and compliance services to listed companies. Ms. Ng has more than 17 years of professional and in-house experience. Ms. Ng holds a bachelor of laws degree from City University of Hong Kong and a master of laws degree from University of London and is a member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in United Kingdom.

The Company has been granted with a new waiver (the “**New Waiver**”) by the Stock Exchange from strict compliance with the relevant requirements under Rule 3.28 and Rule 8.17 of the Listing Rules for the remaining period of the Waiver (i.e. from 29 October 2018 to 27 March 2020) (the “**New Waiver Period**”) in relation to the eligibility of Ms. Li as a joint company secretary of the Company, on the condition that Ms. Ng will assist Ms. Li during the New Waiver Period. At the end of the New Waiver Period, the Company will re-assess Ms. Li’s qualifications and experience. The Company is expected to demonstrate to the Stock Exchange at the end of the New Waiver Period that Ms. Li, having had the benefit of Ms. Ng’s assistance, will then satisfy the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules, such that a further waiver will not be necessary. The New Waiver will be revoked immediately if and when Ms. Ng ceases to serve as the joint company secretary of the Company.

The Board hereby welcomes Ms. Ng for joining the Company.

By Order of the Board
Metallurgical Corporation of China Ltd.
Li Yuzhuo
Joint Company Secretary

Beijing, China
29 October 2018

As at the date of this announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purposes only*