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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of CMBC Capital Holdings Limited (the “**Company**”) announces that Ms. Yang Na (“**Ms. Yang**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) with effect from 6 December 2018.

Ms. Yang will also cease to act as an authorised representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and an authorised representative of the Company to accept on the Company’s behalf service of process and notices required to be served on the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (collectively, the “**Authorised Representative**”) with effect from 6 December 2018.

Ms. Yang confirmed that she has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to her resignation.

The Board is pleased to announce that Mr. Ho Yau Cheung (“**Mr. Ho**”) has been appointed as the Company Secretary and the Authorised Representative with effect from 6 December 2018.

Mr. Ho, aged 41, is a solicitor qualified in Hong Kong. Mr. Ho graduated from University College, London with a bachelor's degree in engineering in 2000, and obtained his graduate diploma in law from BPP University in the United Kingdom in 2011 and his postgraduate certificate in laws from the City University of Hong Kong in 2013. Mr. Ho was admitted as a solicitor to the High Court of the Hong Kong in 2015. Prior to joining the Company, he had worked in various international law firms in Hong Kong, including Jones Day, DLA Piper and Reed Smith LLP, advising on corporate finance transactions, mergers and acquisitions, corporate governance and compliance matters.

The Board takes this opportunity to express its gratitude to Ms. Yang for her contribution during her tenure of service and extends a warm welcome to Mr. Ho on his new appointment.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 6 December 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.