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MOS House Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1653)

APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND RESIGNATION OF ONE OF THE JOINT COMPANY SECRETARIES

The Board is pleased to announce that, with effect from 28 January 2019, Mr. Sincere Wong has been appointed as a non-executive Director, and on the same day, Mr. Sincere Wong resigned as one of the joint company secretaries of the Company.

The board (the “**Board**”) of directors (“**Director(s)**”) of MOS House Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, with effect from 28 January 2019, Mr. Sincere Wong (黃誠思) (“**Mr. Wong**”) has been appointed as a non-executive Director; and on the same day, Mr. Wong resigned as one of the joint company secretaries of the Company.

Mr. Wong confirmed that he did not have any disagreement with the Board and there was no matter in relation to his resignation as a joint company secretary of the Company that needed to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

Following Mr. Wong’s resignation as a joint company secretary of the Company on 28 January 2019, Mr. Chan Cheung (陳璋) remains as the company secretary of the Company and Mr. Wong remains as a member of the corporate governance committee of the Company as a non-executive Director.

The biographical details of Mr. Wong are as follows:

Mr. Wong, aged 54, is the founder and currently a partner of Wong Heung Sum & Lawyers, a Hong Kong law firm. He has also been an independent non-executive director respectively of Bank of Gansu Co., Ltd. (stock code: 2139) since August 2017 and U Banquet Group Holding Limited (stock code: 1483) since 27 September 2018. He was an inhouse counsel for Hutchison Whampoa group from September 1996 to January 2005, the senior legal adviser for China Resources Enterprise, Limited (now known as China Resources Beer (Holdings) Company Limited) (stock code: 291) from February 2005 to November 2006, chief legal officer and company secretary of Shui On Construction and Materials Limited (stock code: 983) from November 2006 to June 2010 and from November 2006 to January 2008, respectively, as well as the vice president, legal of Sateri (Shanghai) Management

Limited, a subsidiary of Sateri Holdings Limited (a company previously listed on the Hong Kong Stock Exchange, the name of which was later changed to Bracell Limited but subsequently privatized) from July 2010 to May 2011. He worked at the Hong Kong Exchanges and Clearing Limited from August 2011 to April 2016, and his last position was vice president of IPO Transactions of the Listing & Regulatory Affairs Division, where he was primarily responsible for reviewing listing applications.

Mr. Wong obtained a bachelor's degree of social science from the Chinese University of Hong Kong in Hong Kong in December 1986. He passed the Common Professional Examination in Wolverhampton Polytechnic (now known as University of Wolverhampton) in July 1990, and the Solicitors' Final Examination of the Law Society of England and Wales with first class honors in October 1991. Mr. Wong was admitted as a solicitor of Hong Kong and England and Wales in October 1993 and February 1994, respectively.

The Board believes that Mr. Wong's extensive experience in corporate legal and listing and regulatory affairs will strengthen the corporate governance of the Group.

An appointment letter was entered into between Mr. Wong and the Company pursuant to which he was appointed for a term of three years as a non-executive Director. Mr. Wong will be subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the requirements of the articles of association of the Company. Pursuant to the appointment letter entered into between the Company and Mr. Wong, the director's fee of Mr. Wong will be HK\$240,000 per annum which is determined with reference to his expected duties and responsibilities and the prevailing market conditions.

Save as disclosed above, as at the date of this announcement, Mr. Wong (i) does not have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company; (ii) does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (iii) does not hold any other directorships in public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; and (iv) does not hold any other positions with other members of the Group.

Save as disclosed in this announcement, there are no other matters that need to be brought to the attention of the shareholders of the Company regarding the appointment of Mr. Wong as a non-executive Director and there is no other information that is required to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to welcome Mr. Wong to join the Board.

By order of the Board
MOS House Group Limited
Simon Tso
Executive Director

Hong Kong, 28 January 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei, two non-executive Director, namely, Mr. Leung Wai Chuen and Mr. Sincere Wong, and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.