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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 3908)

PROPOSED CHANGE OF ACCOUNTING FIRMS

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The Company has appointed KPMG Huazhen LLP and KPMG (together “**KPMG**”) as the domestic accounting firm and the international accounting firm of the Company, respectively in recent years, which have been responsible for providing the relevant audit, review and agreed-upon procedure services to the Company. In consideration of the relevant requirements of *the Administrative Measures for the Appointment of Accounting Firms by Financial Enterprises* (《金融企業選聘會計師事務所管理辦法》) on the tenure of service of the same accounting firms engaged by a financial institution, the Company has reached a mutual understanding with KPMG on the non-renewal of their appointment and KPMG shall retire as the domestic and international accounting firms of the Company respectively at the conclusion of the 2018 Annual General Meeting of the Company and will not offer themselves for re-election. The Board of Directors of the Company (the “**Board**”) has resolved, with the recommendation from the Audit Committee of the Board, to propose to appoint Deloitte Touche Tohmatsu Certified Public Accountants LLP as the Company’s domestic accounting firm and Deloitte Touche Tohmatsu as the Company’s international accounting firm (together “**Deloitte**”) respectively for the year of 2019, responsible for the reviewing of the interim financial statements for 2019, performing the agreed-upon procedure over the financial statements for the nine months ended September 30, 2019 and the auditing of the statutory financial statements for 2019 to the Company. The appointment of Deloitte shall only come into effect upon the approval of the shareholders of the Company (the “**Shareholders**”) at the 2018 Annual General Meeting of the Company. A circular containing, amongst other things, details of the proposed appointment of Deloitte set out above will be dispatched to the Shareholders in due course.

The Company continues to appoint KPMG to perform the agreed-upon procedure over the financial statements for the three months ended March 31, 2019 to the Company as the transitional arrangement for change of accounting firms. To the best of the Company’s knowledge and as confirmed by KPMG, there are no matters regarding the cessation of KPMG acting as the domestic and international accounting firms of the Company that need to be brought to the attention of the Shareholders and investors, and there are no disagreements or unresolved matters between the Company and KPMG regarding the proposed change of accounting firms.

The Company would like to take this opportunity to express its sincere gratitude to KPMG for their professional services provided to the Company for the past years.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Xu Yicheng

Beijing, January 29, 2019

As at the date of this announcement, the Executive Director of the Company is Mr. Bi Mingjian; the Non-executive Directors are Ms. Zhao Haiying, Mr. David Bonderman, Mr. Liu Haifeng David, Mr. Shi Jun and Mr. Cha Mou Daid Johnson; and the Independent Non-executive Directors are Mr. Edwin Roca Lim, Mr. Liu Li, Mr. Siu Wai Keung and Mr. Ben Shenglin.