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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

PROPOSED APPOINTMENT OF AUDITORS FOR 2019

The Board resolved to propose to appoint KPMG and KPMG Huazhen (Special General Partnership) as the international and the PRC auditors of the Company for the year of 2019. The Proposal is subject to the approval by the shareholders at the General Meeting.

The Board of Directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**”) has resolved to propose to appoint KPMG and KPMG Huazhen (Special General Partnership) as the international and the PRC auditors of the Company for the year of 2019 (the “**Proposal**”). The Proposal is subject to the approval by the shareholders at the general meeting of the Company (“**General Meeting**”), the date of which is to be fixed. The Board also proposes that the committee comprising Ling Wen and Zhong Yingjie, Christina, all being directors of the Company, be authorized by the General Meeting of the Company to determine the auditors’ remuneration for the year of 2019.

The Proposal was a commercial decision of the Company. Save as disclosed above, as at the date of this announcement, the Board, the Audit Committee of the Company, Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP (the Company’s international and PRC auditors for the year of 2018) have no matter that needs to be brought to the attention of the shareholders of the Company.

A circular containing (amongst other things) details of the Proposal, together with a notice of the General Meeting, will be dispatched to the shareholders of the Company in due course after the date of the General Meeting is fixed.

For avoidance of doubt, the Company hereby confirms that Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP remain as the Company's international and PRC auditors for the year of 2018.

The Board would like to express its sincere gratitude for the services rendered by Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP in the previous years.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board

Beijing, 29 January 2019

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina and Dr. Huang Ming as independent non-executive directors.