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## **REAL GOLD MINING LIMITED**

**瑞 金 礦 業 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 246)**

### **DELAY IN PUBLICATION OF 2018 ANNUAL RESULTS AND DESPATCH OF 2018 ANNUAL REPORT**

The board of directors (the “**Board**”) of Real Gold Mining Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that as a result of the resignation of the auditor of the Company with effect from 29 March 2018, the publication of the Company’s annual results (the “**2018 Annual Results**”) and despatch of the annual report (the “**2018 Annual Report**”) for the year ended 31 December 2018 will be delayed until further notice, and there will be further delay in the publication and despatch of the interim results announcements and interim reports of the Company for the six months ended 30 June 2016, 30 June 2017 and 30 June 2018, respectively, and the annual results announcements and annual report for the years ended 31 December 2016 and 31 December 2017, respectively (the “**Outstanding Financial Disclosures**”) until further notice. The Company is looking for a new auditor and will make further announcement when the appointment is made.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2018, or for any of the previous financial years or periods relating to the Outstanding Financial Disclosures, at this stage as it may not accurately reflect the financial performance and position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the shareholders and potential investors. For example, as none of the gold mines of the Group located in Inner Mongolia and Guangxi Province is in production for 2018, no revenue is expected to be recorded during the year and that may affect the fair value of the Group’s mining rights as at 31 December 2018.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company will remain suspended until further notice.

The Company continues to work closely with its advisers to take all necessary steps in addressing its issues, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will keep its shareholders informed of the progress in relation to the above from time to time.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Real Gold Mining Limited**  
**Lu Chunxiang**  
*Chairman*

Hong Kong, 29 March 2019

*As at the date of this announcement, the executive directors are Mr. Lu Chunxiang (Chairman), Mr. Li Feng, Mr. Ren Yancheng, Mr. Sean Zhang, Mr. Wang Chunqi, Mr. Shao Jiulin, Mr. Kirk Vincent Wiedemer; and the independent non-executive directors are Mr. Liu Aiguo, Ms. Zhang Hui, Mr. Guo Honggang and Ms. Wang Xu.*