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**BLOCKCHAIN GROUP COMPANY LIMITED**  
**區塊鏈集團有限公司**  
**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 364)**

**DELAY IN PUBLICATION OF ANNUAL RESULTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2018**  
**AND**  
**DELAY IN DESPATCH OF ANNUAL REPORT**

This announcement is made by Blockchain Group Company Limited (In Liquidation) (the “**Company**”, or together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 February 2019 in relation to the update on its resumption status (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

**DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT**

Pursuant to Rule 13.49(1) and Rule 13.46(2)(a) of the Listing Rules, the Company is required to publish the Annual Results on or before 31 March 2019, and to despatch the corresponding annual report to the shareholders on or before 30 April 2019, respectively. In addition, pursuant to Rule 13.49(3) of the Listing Rules, in the event that the Company is unable to publish the Annual Results on or before 31 March 2019, the Company should publish the results for the year ended 31 December 2018 based on the financial results which have yet to be agreed with the auditors (the “**Management Accounts**”) by that date.

As disclosed in the Announcement, there are no funds available to the Liquidators to engage relevant professional parties such as auditors to perform the work for the preparation of the Management Accounts and/or the Annual Results. As at the date of this announcement, since the Liquidators continue to be unable to the access to the books and records of certain major operating subsidiaries of the Group in the PRC due to a lack of cooperation from the relevant management. Given the current circumstances, the Company is unable to finalize the Annual Results on or before 31 March 2019. Accordingly, the approval of the Annual Results, the publication of the same and the despatch of the annual report for the year ended 31 December 2018 will be postponed.

The Liquidators are currently taking steps to ascertain the latest affairs and obtain the outstanding financial information of the Group. Further announcement(s) will be made by the Company to provide updates to the shareholders on the publication of the Annual Results and/or the Management Accounts, as well as the despatch of the corresponding annual report as and when appropriate.

#### **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended since 1:00p.m. on Monday, 19 November 2018. Trading in the shares of the Company will remain suspended until further notice.

**Shareholders and potential investors are advised to exercise caution when dealing with the shares of the Company.**

For and on behalf of  
**Blockchain Group Company Limited**  
*(In Liquidation)*  
**So Kit Yee Anita**

**Koo Chi Ho Andrew**  
*Joint and Several Liquidators*  
*acting as agents of the Company only and*  
*without personal liability*

Hong Kong, 29 March 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Liu Yong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Guan Shaofeng and Mr. Sun Zhe. The non-executive director of the Company is Ms. Ling Qin. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny, Mr. Huang Jianwei, Mr. Dai Rongchang and Ms. Xu Liqin.*

*The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.*