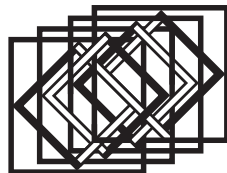


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 2668)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the announcement of Pak Tak International Limited (the “**Company**”) dated 29 March 2019 in relation to the annual results announcement for the year ended 31 December 2018 (the “**Annual Results Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Annual Results Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to provide below supplemental information in respect of the Annual Results Announcement.

EXTRACT OF INDEPENDENT AUDITOR’S REPORT

The following is an extract of the independent auditor’s report on the Group’s annual financial statements for the year ended 31 December 2018:

Opinion

We have audited the consolidated financial statements of Pak Tak International Limited (the “**Company**”) and its subsidiaries (together the “**Group**”), which comprise the consolidated statement of financial position as at 31 December 2018, and the consolidated statement of profit or loss, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the consolidated financial statements, including a summary of significant accounting policies.

** for identification purpose only*

In our opinion, the consolidated financial statements give a true and fair view of the consolidated financial position of the Group as at 31 December 2018, and of its consolidated financial performance and its consolidated cash flows for the year then ended in accordance with Hong Kong Financial Reporting Standards (“**HKFRSs**”) issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”) and have been properly prepared in compliance with the disclosure requirements of the Hong Kong Companies Ordinance.

Material Uncertainty Related to Going Concern

The accompanying consolidated financial statements for the year ended 31 December 2018 have been prepared assuming that the Group will continue as a going concern. We draw attention to note 2(c) to the consolidated financial statements which indicates that, the Group’s current liabilities exceed its current assets by HKD10,154,000 as at 31 December 2018, and the Group incurred a loss attributable to equity shareholders of the Company of approximately HKD9,041,000 for the year ended 31 December 2018. These conditions indicate the existence of a material uncertainty that may cast significant doubt on the Group’s ability to continue as a going concern. As explained in note 2(c) to the consolidated financial statements, these consolidated financial statements have been prepared on a going concern basis. Our opinion is not modified in respect of this matter.

Save for the aforesaid, the contents of the Annual Results Announcement remain the same.

By Order of the Board of
Pak Tak International Limited
Wang Jian

Chairman and Chief Executive Officer

Hong Kong, 1 April 2019

As at the date of this announcement, the Board comprises Mr. Wang Jian, Ms. Qian Pu and Mr. Feng Guoming as Executive Directors; Mr. Law Fei Shing and Mr. Shin Yick Fabian as Non-executive Directors; and Mr. Liu Kam Lung, Mr. Chan Kin Sang and Mr. Zheng Suijun as Independent Non-executive Directors.