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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018 AND SUSPENSION OF TRADING

This announcement is made by REXLot Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09, 13.46 and 13.49 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the announcement of the Company dated 20 March 2019 (the “**Announcement**”).

The board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) that there will be a delay in the release of the annual results for the year ended 31 December 2018 (the “**2018 Annual Results**”) and despatch its annual report for the year ended 31 December 2018 (the “**2018 Annual Report**”). As at the date of this announcement, the Company is still in the process of resolving the issues in respect of the 2018 Annual Results as mentioned in the Announcement.

Pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, the Company is required to publish the 2018 Annual Results on or before 31 March 2019, and to despatch the 2018 Annual Report to the Shareholders on or before 30 April 2019. The delay in publication of the 2018 Annual Results and delay in despatch of the 2018 Annual Report constitute non-compliance of Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, respectively.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2018 at this stage as it may not accurately reflect the financial performance and position of the Group.

The Company will publish further announcement(s) to inform shareholders and potential investors of the Company any material developments in connection with the 2018 Annual Results as and when appropriate.

SUSPENSION OF TRADING

The Company has made the application for the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:00 am on 1 April 2019, pending the publication of the 2018 Annual Results and despatch of the 2018 Annual Report.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Woo Ming Wah
Company Secretary

Hong Kong, 29 March 2019

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.