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K. H. GROUP HOLDINGS LIMITED

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

CHANGE OF AUDITOR

This announcement is made by K. H. GROUP HOLDINGS LIMITED (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company announces that RSM Hong Kong (“**RSM**”) has resigned as the auditor of the Company with effect from 16 April 2019 as the Company and RSM could not reach a consensus on the audit fee for the financial year ended 31 March 2019.

RSM has confirmed in writing that there are no circumstances connected to its resignation as the Company’s auditor that need to be brought to the attention of the shareholders or creditors of the Company. The Company has also confirmed that there are no other matters in relation to the resignation of RSM that need to be brought to the attention of the shareholders or creditors of the Company.

Pursuant to the articles of association of the Company, if the office of auditor becomes vacant by the resignation of the auditor, the directors of the Company shall fill the vacancy and fix the remuneration of the auditor so appointed. The Company is pleased to announce that World Link CPA Limited has been appointed as the new auditor of the Company with effect from 16 April 2019 to fill the casual vacancy following the resignation of RSM and to hold office until the conclusion of the next annual general meeting of the Company.

The Company would like to take this opportunity to express its sincere gratitude to RSM for its services rendered during the past years.

By Order of the Board
K. H. Group Holdings Limited
劍虹集團控股有限公司
Chen Rongsheng
Chairman and Executive Director

Hong Kong, 16 April 2019

As at the date of this announcement, the Board comprises two Executive Directors, namely, Mr. Chen Rongsheng (Chairman) and Mr. Guan Jingdong and three Independent Non-executive Directors, namely, Dr. Luo Tiejian, Dr. Lu Haitian and Mr. Liu Xin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.