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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

SECOND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the annual results announcement (the “**Annual Results Announcement**”) of Yuhua Energy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 29 March 2019 for the year ended 31 December 2018 and the supplemental announcement (the “**Supplemental Announcement**”) of the Company dated 11 April 2019. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Annual Results Announcement.

The Company would like to clarify that there is an inadvertent typographical error in relation to “Energy Trading Business” as disclosed on page 30 of the Annual Results Announcement. The Company would like to clarify that “For the two years ended 31 December 2016 and 2017, we generated approximately RMB37.26 million and RMB44.90 million revenue from fuel oil products business” should be read as “For the two years ended 31 December 2016 and 2017, we generated approximately RMB37.26 million and RMB44.90 million gross profit from fuel oil products business”.

The Board confirms that the above supplemental information does not affect other information contained in the Annual Results Announcement and the Supplemental Announcement and the content of the Annual Results Announcement and the Supplemental Announcement remains correct and unchanged.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 23 April 2019

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, one non-executive Director, namely Mr. Wang ShouLei, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Xu Changyin and Mr. Lum Pak Sum.