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Dalian Port (PDA) Company Limited*

大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

APPOINTMENT OF JOINT COMPANY SECRETARY

The board of directors (the “**Board**”) of Dalian Port (PDA) Company Limited* (the “**Company**”) is pleased to announce that Ms. Wang Huiying (“**Ms. Wang**”) has been appointed on 25 April 2019 as a joint company secretary (the “**Joint Company Secretary**”) of the Company, on the basis of a waiver from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to Rule 3.28 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”). Mr. Lee, Kin Yu Arthur (“**Mr. Lee**”) will continue to act as the other Joint Company Secretary following the appointment of Ms. Wang.

Biographical details of Ms. Wang are set out as follows:

Ms. Wang Huiying, aged 41, Chinese, has previously served as the securities affairs representative and investor relations manager of the Company, and the deputy director of the listing office and deputy head of the capital operations department (formerly known as the listing office) at Dalian Port Group Corporation Limited, which is the controlling shareholder of the Company. Ms. Wang graduated from Auckland Institute of Studies at St. Helens with a Bachelor’s degree in International Business. In 2014, Ms. Wang participated in the 51st session of board secretarial training held by the Shanghai Stock Exchange and also completed the third session of follow-up board secretarial training held in 2017 by the Shanghai Stock Exchange. Ms. Wang is qualified to act as a secretary to the board under the requirements of the Shanghai Stock Exchange.

Ms. Wang does not currently possess the qualifications of company secretary as required by Rule 3.28 of the Listing Rules. The Company has therefore made a waiver application to the Stock Exchange based on the following reasons: (i) Mr. Lee, who meets all qualification requirements under Rule 3.28 of the Listing Rules, will remain as a Joint Company Secretary to assist and guide Ms. Wang to enable her to acquire the relevant knowledge and experience as required under the Listing Rules; (ii) the Company believes that the three-year period in respect of which the waiver is sought should be sufficient for Ms. Wang to acquire the relevant knowledge and experience required by the Stock Exchange; (iii) Mr. Lee will provide assistance to Ms. Wang when requested on matters relating to corporate governance, the Listing Rules as well as other Hong Kong laws and regulations which are relevant to the Company. Mr. Lee will also work closely with, and provide assistance to, Ms. Wang in the discharge of her duties as a Joint Company Secretary; and (iv) the Company will further ensure that Ms. Wang has access to the relevant training and support to enable her to familiarize herself with the Listing Rules and the duties required of a company secretary of an issuer listing on the Stock Exchange.

Having considered the above reasons, the Stock Exchange has granted a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules (the “**Waiver**”) for a period of three years from the date of the appointment of Ms. Wang as a Joint Company Secretary (the “**Waiver Period**”), on the conditions that: (i) Ms. Wang will be assisted by Mr. Lee during the Waiver Period; (ii) the Company will notify the Stock Exchange at the end of the Waiver Period for the Stock Exchange to re-visit the situation. The Stock Exchange expects that after the end of the Waiver Period, the Company will be able to demonstrate that Ms. Wang satisfies Rule 3.28 of the Listing Rules after having the benefit of Mr. Lee’s assistance such that a further waiver will not be necessary; and (iii) the Company will announce the details of the Waiver. The Waiver will be revoked immediately if and when Mr. Lee ceases to provide assistance to Ms. Wang.

The Board is pleased to announce that Ms. Wang has been appointed as the Joint Company Secretary with effect from 25 April 2019. The Board would like to express its warmest welcome to Ms. Wang for taking up the position.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG, Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
25 April 2019

As at the date of this announcement, the Board comprises:

Executive Directors: WEI Minghui

Non-executive Directors: XU Song

Independent non-executive Directors: LAW Man Tat, WANG Zhifeng and SUN Xiyun

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *For identification purposes only*