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STERLING GROUP HOLDINGS LIMITED

美臻集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1825)

RESIGNATION OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Sterling Group Holdings Limited (the “**Company**”) announces that Mr. Leung Kin Chuen (“**Mr. Leung**”) has tendered his resignation as the company secretary of the Company with effect from 26 April 2019. Mr. Leung confirmed that he has no disagreement with the Board and there is no matter relating to his resignation which needs to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company.

The Company is in the process of identifying a suitable candidate to fill the vacancy of company secretary caused by the resignation of Mr. Leung, and will publish further announcement once such appointment is confirmed.

The Board would like to express its gratitude to Mr. Leung for his valuable contributions to the Company during his term of service.

By Order of the Board
Sterling Group Holdings Limited
美臻集團控股有限公司*
Choi Siu Wai, William
Chairman

Hong Kong, 26 April 2019

As at the date of this announcement, Ms. Wong Mei Wai Alice, Mr. Siu Yik Ming and Mr. Chung Sam Kwok Wai are the executive Directors, Mr. Choi Siu Wai William is the non-executive Director and Chairman, and Mr. Chan Kee Huen Michael, Mr. Cheng King Hoi Andrew and Mr. Ko Ming Tung Edward are the independent non-executive Directors.

** For identification purpose only*